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COMPANIES FORM No. 395

395

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Particulars of a mortgage or chargePlease do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 5)

For official Use

Company Number

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00101773

Please complete
legibly, preferably
in black type, or
bold block lettering

Name of company

DAVIES MIDDLETON & DAVIES LIMITED

*insert full name
of company

Date of creation of the charge (note 1)

Dated 22 January 1997

Intimated 27 January 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of Keyman Policy

Amount secured by the mortgage or charge

All moneys and liabilities (actual or contingent) for the time being due owing or incurred by
the Company to the Bank on any account and in any manner whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Scotland, incorporated by Act of Parliament and
having their Head Office at The Mound, Edinburgh

Postcode: EH1 1YZ

Presentor's name, address and reference
(if any):The Governor and Company of the Bank
of Scotland, Legal Services
2 Castle Terrace
Edinburgh EH1 2YA
Ref: Legal/W2/ADM
Tele: 0131-221-5131For official use
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

Company	Legal & General Assurance Society Limited
Policy No	008409870-6
Dated	3 September 1996
Sum	£1,000,000
Life Assured	DAVID JOHN OFFORD

together with the whole sums assured thereby and all bonuses and benefits which may arise thereunder.

Please do not
write in
this margin

Please complete legibly,
preferably in black
type or bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date 12/2/97

Manager, Legal Services

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00101773

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNATION OF KEYMAN POLICY DATED THE 27th JANUARY 1997 AND CREATED BY DAVIES, MIDDLETON AND DAVIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th FEBRUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th FEBRUARY 1997.

A handwritten signature in cursive script, appearing to read 'R.L. Adams'.

R.L. ADAMS

for the Registrar of Companies



C O M P A N I E S H O U S E

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