

**CONFIRMATORY STATEMENT UNDER S.644(5) CA 2006**

Company No. 00093792

**ROYAL & SUN ALLIANCE INSURANCE LIMITED (the "Company")**

**CONFIRMATORY STATEMENT UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 RELATING TO THE SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 MADE FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006 ON 15 JUNE 2021**

We, the directors named below (being all the directors of the Company as at the date of this statement), hereby confirm that the solvency statement made on 15 June 2021 pursuant to sections 643 and 642 of the Companies Act 2006:

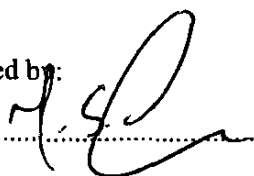
- (a) was made not more than 15 days before the date on which the special resolution for reducing the Company's share capital was passed; and
- (b) has been provided to the sole shareholder in accordance with section 642(2) of the Companies Act 2006.

This statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one statement.

*[remainder of page left intentionally blank]*



Signed by:



Mark Hodges

Date 15 June 2021

Charles Brindamour

Date

Claude Dussault

Date

Scott Egan

Date

Clare Bousfield

Date

Charlotte Jones

Date

Robert Leary

Date

Sally Bridgeland

Date

Andrew Parsons

Date

Alastair Barbour

Date

Signed by:



Mark Hodges

Charles Brindamour

Date .....

Date 15 June 2021 .....



Claude Dussault

Scott Egan

Date 15 June 2021 .....

Date .....

Clare Bousfield

Charlotte Jones

Date .....

Date .....

Robert Leary

Sally Bridgeland

Date .....

Date .....

Andrew Parsons

Alastair Barbour

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Clare Bousfield

Date .....

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Robert Leary

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Andrew Parsons

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Charles Brindamour

Date .....

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Scott Egan

Date 15 June 2021

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Charlotte Jones

Date 15 June 2021

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Alastair Barbour

Date 15 June 2021

Signed by:

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Mark Hodges

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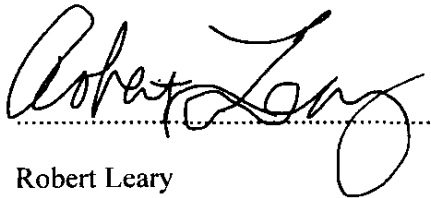
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Charlotte Jones

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Robert Leary

Date 15 June 2021 .....

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