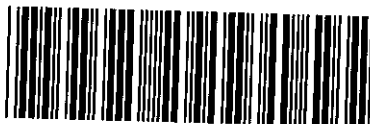


COMPANY REGISTRATION NUMBER 72187

BRITISH MICA COMPANY LIMITED
UNAUDITED ACCOUNTS
FOR
30TH JUNE 2006

SATURDAY



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COMPANIES HOUSE

BRITISH MICA COMPANY LIMITED
OFFICERS AND PROFESSIONAL ADVISERS

The board of directors

A J Allen
P Allen

Company secretary

P Allen

Registered office

123 Barkers Lane
Bedford
MK41 9RS

Accountants

Keens Shay Keens Limited
Chartered Accountants
Christchurch House
Upper George Street
Luton
Beds
LU1 2RS

BRITISH MICA COMPANY LIMITED**THE DIRECTORS' REPORT****YEAR ENDED 30TH JUNE 2006**

The directors present their annual report together with the unaudited accounts of the company for the year ended 30th June 2006. The company is dormant and has not traded during the year.

THE DIRECTORS AND THEIR INTERESTS IN THE SHARES OF THE COMPANY

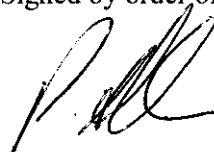
The directors who served the company during the year together with their beneficial interests in the shares of the company were as follows:

		At 30 June 2006	At 1 July 2005
	Class of share		
A J Allen	Ordinary	471	471
	4.9% Cumulative Preference	225	225
P Allen	Ordinary	969	969
	4.9% Cumulative Preference	<u>350</u>	<u>350</u>

The interests of the directors in the shares of the company's parent company, British Mica Company Holdings Limited, are shown in the accounts of that company.

Registered office:
123 Barkers Lane
Bedford
MK41 9RS

Signed by order of the directors



P Allen
Company Secretary

Approved by the directors on 2nd JANUARY 2007

BRITISH MICA COMPANY LIMITED

BALANCE SHEET

30TH JUNE 2006

	Note	2006 £	2005 £
CURRENT ASSETS			
Debtors	2	146,075	146,075
TOTAL ASSETS		<u>146,075</u>	<u>146,075</u>
CAPITAL AND RESERVES			
Called-up equity share capital	4	11,078	11,078
Other reserves		5,906	5,906
Profit and loss account		129,091	129,091
SHAREHOLDERS' FUNDS		<u>146,075</u>	<u>146,075</u>

Statements:

- (a) For the year ended 30th June 2006 the company was entitled to exemption from audit under Section 249AA(1) of the Companies Act 1985.
- (b) Members have not required the company to obtain an audit in accordance with Section 249B(2) of the Companies Act 1985.
- (c) The directors acknowledge their responsibilities for:
- (i) ensuring the company keeps accounting records in accordance with Section 221, and
 - (ii) preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit and loss for the financial year in accordance with the requirements of Section 226, and which otherwise comply with the requirements of the Companies Act 1985 relating to accounts, so far as applicable to the company.

These accounts were approved by the directors on the 20 JANUARY 2007..... and are signed on their behalf by:



.....
A J Allen



.....
P Allen

BRITISH MICA COMPANY LIMITED

NOTES TO THE ACCOUNTS

YEAR ENDED 30TH JUNE 2006

1. DORMANT STATUS

The company was dormant (within the meaning of Section 249AA of the Companies Act 1985) throughout the year ended 30th June 2006. The company has not traded during the year or during the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

2. DEBTORS

	2006 £	2005 £
Amounts owed by group undertakings	<u>146,075</u>	<u>146,075</u>

The amounts due from group undertakings fall due after more than one year.

3. RELATED PARTY TRANSACTIONS

The company has taken advantage of the exemption in Financial Reporting Standard 8 from the requirement to disclose transactions with its parent company.

4. SHARE CAPITAL

Authorised share capital:

	2006 £	2005 £
13,000 Ordinary shares of £1 each	13,000	13,000
2,000 4.9% Cumulative Preference shares of £1 each	<u>2,000</u>	<u>2,000</u>
	<u>15,000</u>	<u>15,000</u>

Allotted, called up and fully paid:

	2006 No	£	2005 No	£
Ordinary shares of £1 each	10,193	10,193	10,193	10,193
4.9% Cumulative Preference shares of £1 each	<u>885</u>	<u>885</u>	<u>885</u>	<u>885</u>
	<u>11,078</u>	<u>11,078</u>	<u>11,078</u>	<u>11,078</u>

Arrears of preference dividends at 30th June 2006 amounted to £3,684 and are not provided for in these accounts.

BRITISH MICA COMPANY LIMITED

NOTES TO THE ACCOUNTS

YEAR ENDED 30TH JUNE 2006

5. ULTIMATE PARENT COMPANY AND CONTROLLING PARTY

The company is a subsidiary of British Mica Company Holdings Limited, a company registered in England and Wales.

The directors consider the ultimate controlling parties to be A J Allen and P Allen.