

The Insolvency Act 1986

Statement of administrator's proposals

Name of Company: Butterley Limited	Company number: 00072141
In the High Court of Justice, Chancery Division, Birmingham District Registry [full name of court]	Court case number: 8163 of 2009

(a) Insert full name(s) and address(es) of administrator(s)

We (a) Neil Tombs, Grant Thornton UK LLP, Enterprise House, 115 Edmund Street, Birmingham, B3 2HJ

and

Alistair Wardell, Grant Thornton UK LLP, 11/13 Penhill Road, Cardiff, South Glamorgan, CF11 9UP

* Delete as applicable

attach a copy of our proposals in respect of the administration of the above company.

A copy of these proposals was sent to all known creditors on

(b) Insert date

(b) 27 April 2009

Signed

N. Tombs
Joint Administrator

Dated

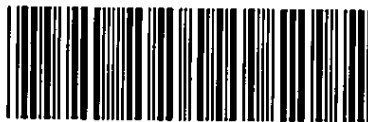
25 APRIL 2009

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Mick Woodward	
Grant Thornton UK LLP, Enterprise House, 115 Edmund Street, Birmingham, B3 2HJ	
	Tel: 0121 212 4000
DX Number	DX Exchange

THURSDAY



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COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff