

COMPANY NUMBER 70275

DRAKE & SCULL HOLDINGS LIMITED

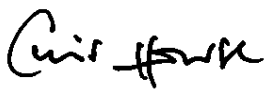
(the Company)

SOLVENCY STATEMENT

We being all of the directors of the Company make this solvency statement on 10 July 2014 for the purposes of section 642 of the Companies Act 2006 and each of us individually states that

- 1 We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts
- 2 We have also formed the opinion that, it being the intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up
- 3 In forming these opinions, we have taken into account all of the Company's liabilities, including any contingent or prospective liabilities

Signed  Date 10/7/14
Keith Chanter

Signed  Date 10/7/14
Christopher Howse

WEDNESDAY



S3C9R7VV

SPE

16/07/2014

#22

COMPANIES HOUSE