

COMPANY NO: 66345

**RAEL BROOK LIMITED**

**REPORT AND ACCOUNTS FOR THE YEAR ENDED**

**31 DECEMBER 1994**

COUNTRY OF REGISTRATION:

ENGLAND

REGISTERED OFFICE:

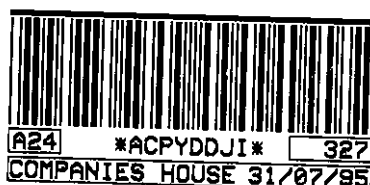
LEES STREET  
SWINTON  
MANCHESTER  
M27 6DA

DIRECTORS:

B. BOOTH  
D. PALMER  
K.A. WHITTAKER

SECRETARY:

K.A. WHITTAKER



**RAEL BROOK LIMITED**  
**REPORT OF THE DIRECTORS**

The directors submit their report and statement of accounts for the year ended 31 December, 1994.

**1. PRINCIPAL ACTIVITY**

During the year the company has not traded, has not incurred any liabilities and consequently has made neither profit nor loss. A profit and loss account has not been prepared.

**2. DIVIDEND**

The directors do not recommend the payment of a dividend.

**3. DIRECTORS**

The following served as directors during the year:-

B. Booth  
D. Palmer  
K.A. Whittaker

**4. DIRECTORS' INTEREST**

The directors have no beneficial interest in the shares of the company.

Details of the directors' interests in the ordinary shares of Coats Viyella Plc are shown below:

	<u>31 December 1994</u>	<u>31 December 1993</u>
B Booth	296	133

The following share options in Coats Viyella Plc have been granted to directors and not exercised:

	Options Granted	Price per Share	Period of Option	Number of Shares
1994 Executive Share Option Scheme	1994	214.50p	1997 to 2004	5,000
Savings-Related Share Option Scheme	1988 to 1993	89.27p to 205.17p	1995 to 2000	3,234
Sharesave Scheme Share Option Scheme	1994	183.00p	1999 to 2001	3,770
Tootal Group Employee Savings-Related Share Option Scheme	1987 to 1990	122.31p to 226.87p	1995 to 1997	587

Other than the foregoing, the directors have no beneficial interest in the shares of Coats Viyella Plc.

By Order of the Board

*K.A. Whittaker*

K.A. WHITTAKER,  
Secretary

RAEL BROOK LIMITEDBALANCE SHEET31 DECEMBER 1994

	<u>Note</u>	<u>31 December</u> <u>1994</u> £	<u>31 December</u> <u>1993</u> £
<u>CAPITAL AND RESERVES</u>			
CALLED UP SHARE CAPITAL	3	100	100
RESERVES			
Profit and loss account		(100)	(100)
		-	-
		<u>      </u>	<u>      </u>

The company was dormant (within the meaning of Section 250(1) of The Companies Act 1985) throughout the year ended 31 December 1994.

Approved by the Board on 27/7/1995, and signed on their behalf.

*K.A. Whittaker*

K.A. WHITTAKER,  
Director

RAEL BROOK LIMITEDNOTES TO ACCOUNTS - 31 DECEMBER, 19941. BASIS OF ACCOUNTING

The accounts are prepared on the basis of historical cost and in accordance with applicable accounting standards.

2. ACTIVITIES

During the year the company has not traded, has not incurred any liabilities and consequently has made neither profit nor loss. None of the directors received any emoluments in respect of their services to the company.

3. CALLED UP SHARE CAPITAL

The share capital of the company consists of the following:

	<u>Authorised</u>		<u>Issued and fully paid</u>	
	<u>Number</u>	<u>£</u>	<u>Number</u>	<u>£</u>
Ordinary shares of £1 each	100	100	100	100
	—	—	—	—

4. ULTIMATE PARENT COMPANY

The company's ultimate parent company is Coats Viyella Plc., a company registered in England and for which group accounts are prepared. Copies of the Group financial statements are available from the parent company's registered office at 28 Savile Row, London.