

Section 89⁽³⁾

The Insolvency Act 1986

MEMBERS' VOLUNTARY WINDING UP

Declaration of Solvency embodying

a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

Form 4.70

S.89(3)

For official use

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To the Registrar of Companies

Company Number

59870

NAME OF COMPANY

(1)	Norcros Industry (EEC) Limited
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(1) Insert full
name of
Company.

(2) Insert
full name(s)
and address(es).

I/We⁽²⁾

Graeme D Gibson of 12 Foxhills Close, Appleton, Warrington, Cheshire, WA4 5DH

David W Hamilton of Wheatlands Manor, Park Lane, Finchampstead, Wokingham,
Berkshire, RG40 4QG

attach a declaration of solvency embodying a statement of assets and
liabilities.

Signed

G. Gibson *David W Hamilton*

Date 16/2/05

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street, Leeds LS1 4JP

For official use

Liquidation section

Post room



A01
COMPANIES HOUSE

0201
23/02/05

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 contd

Company Number: 59870


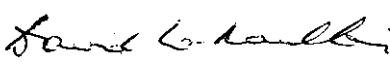
Name of Company: Norcros Industry (EEC) Limited

Presented by: PricewaterhouseCoopers LLP, Benson
House, 33 Wellington Street, Leeds LS1 4JP

Declaration of Solvency

- We
- (a) Insert names and addresses
Graeme D Gibson of 12 Foxhills Close, Appleton, Warrington, Cheshire, WA4 5DH
David W Hamilton of Wheatlands Manor, Park Lane, Finchampstead, Wokingham, Berkshire, RG40 4QG
- (b) Delete as applicable
(c) Insert name of company
(d) Insert a period of months not exceeding
- being all the directors of (c) Norcros Industry (EEC) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.
- (e) Insert date
We append a statement of the Company's assets and liabilities as at 16th February 2005,
being the latest practicable date before the making of this declaration.

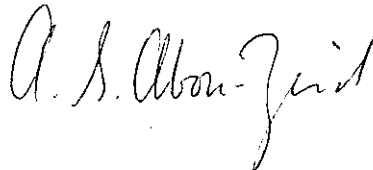
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Ladyfield House, Wilmslow Cheshire.

this 16th day of February 2005

Before me,



Solicitor or ~~Commissioner of Oaths~~

Statement as at 16th February 2005 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
Balance at bank		
Cash in hand		
Marketable securities		
Bills receivable		
Trade debtors		
Loans and advances		
Unpaid calls		
Stock in trade		
Work in progress		
Inter Company debtor		2,248,495
Freehold property		
Leasehold property		
Plant and machinery		
Furniture, fittings, utensils etc		
Patents, trade marks etc		
Investments other than marketable securities		
Other property, viz		
Estimated realisable value of assets £		2,248,495
Liabilities		£
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full		