CAMILLE SIMON LIMITED

NOTICE IS HEREBY GIVEN that the ANNUAL GENERAL MEETING of the Company shall be held at Middleton Way, Middleton, Manchester, on 18th February 2003 for the transaction of the following business:

1. To consider and adopt the Report of the Directors and the Accounts for the year ended 30 June 2002.

By order of the Board

C A Barnet

C A BARNET
Secretary

Middleton Way
Middleton
Manchester M24 4D
18th February 2003

A member entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of him. A proxy need not be a member of the Company.

Secretary	C A Barnet
Registered Office	Middleton Way Middleton Manchester M24 4DP
Company Number	~~1088889~~ 58987.

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CAMILLE SIMON LIMITED

REPORT OF THE DIRECTORS

The directors present their annual report and the accounts for the year ended 30 June 2002.

PRINCIPAL ACTIVITY

The Company did not trade on its own account during the period.

RESULTS AND DIVIDEND

The Directors do not recommend the payment of a dividend. (2001 - £Nil)

DIRECTORS	M Handley T N M Seaman

Mr M Handley and Mr T N M Seaman were directors throughout the financial period.

In accordance with the Articles of Association, none of the directors are required to retire by rotation.

DIRECTORS' INTERESTS

The interest of Mr T N M Seaman as a director of the company's holding company and of Mr M Handley as a director of the ultimate parent undertaking are declared in the respective accounts and statutory books.

None of the Directors had any other interest in shares or debentures of other subsidiary companies of the ultimate parent undertaking at 1 July 2001 or 30 June 2002.

No director, either during or at the end of the financial year, was materially interested in any contract that was significant in relation to the Company's business.

CAMILLE SIMON LIMITED

REPORT OF THE DIRECTORS (Continued)

STATEMENT OF DIRECTORS' RESPONSIBILITIES

Company law requires the Directors to prepare the financial statements for each financial year which give a true and fair view of the state of affairs of the Company and of the profit or loss of the Company for that period. In preparing these financial statements, the Directors are required to:

- select accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent:
- state whether applicable accounting standards have been followed.
- prepare the financial statements on a going concern basis unless it is inappropriate to presume that the Company will continue in business

The Directors are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Company and to enable them to enquire that the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the Company.

AUDITORS

In accordance with Section 250 of the Companies Act 1985, the Company has excluded the provisions of Section 384 (1) of the Companies Act 1985 and accordingly, no auditors are to be appointed.

By order of the Board

C A BARNET
Secretary

Middleton Way
Middleton
Manchester M24 4DP
19th February 2003

CAMILLE SIMON LIMITED

BALANCE SHEET AT 30 JUNE 2002

	Note	June 2001 £	June 2002 £
CURRENT ASSETS			
	3	129,948	129,948
REPRESENTED BY:			
CAPITAL AND RESERVES			
Called up share capital	4	96,100	96,100
Capital Reserve		32,606	32,606
Profit and Loss Account		1,242	1,242
		129,948	129,948

The Company was dormant (within the meaning of Section 250 (3) of the Companies Act 1985) throughout the year ended 30 June 2002 .

T N M Seaman
Director
18 February 2003

CAMILLE SIMON LIMITED

NOTES TO THE ACCOUNTS

1. ACCOUNTING POLICIES

The accounts have been prepared in accordance with applicable accounting standards and under the historical cost convention.

2. DIRECTORS EMOLUMENTS

None of the directors received any fees or other emoluments from the Company for the year ended 30 June 2002.

3. DEBTORS: Amounts falling due within one year

	June 2001 £	June 2002 £
Robert McBride Group Companies	129,948	129,948

4. CALLED UP SHARE CAPITAL

No changes were made during the year in the share capital which at 30 June 2002 was:

	Authorised, allotted and fully paid	
	Number	£
Ordinary Shares £1 each	100	100
Deferred Shares of £1 each	96,000	96,000
	96,100	96,100

5. ULTIMATE PARENT UNDERTAKING

The ultimate parent undertaking is McBride plc, a company registered in England and Wales.