

Liquidator's Progress Report

S.192

**Pursuant to Sections 92A and 104A and 192
of the Insolvency Act 1986**

To the Registrar of Companies

Company Number

0058357

Name of Company

Royal Doulton (UK) Limited

We

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the liquidators of the Company attach a copy of our Progress Report
under section 192 of the Insolvency Act 1986

The Progress Report covers the period from 10/05/2011 to 09/05/2012

Signed

Date

4/7/12

Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

THURSDAY



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05/07/2012
COMPANIES HOUSE

#223

Josiah Wedgwood & Sons Limited ("JWS")
Waterford Wedgwood UK Plc ("WWUK")
Waterford Wedgwood Retail Limited ("WWRET")
Royal Doulton Limited ("RD LTD")
Royal Doulton (UK) Limited (RDUK)
Stuart & Sons Limited ("S&S")
Statum Limited ("Statum")
Wedgwood Limited ("W LTD")
(ALL IN LIQUIDATION)
("the Companies")

**ANNUAL PROGRESS REPORT TO CREDITORS PURSUANT TO RULE 4.49C / 4.49B OF
THE INSOLVENCY RULES 1986 (AS AMENDED)**

4 July 2012

This report has been prepared for the sole purpose of updating the Creditors for information purposes. The report is private and confidential and may not be relied upon, referred to, reproduced or quoted from, in whole or in part, by Creditors for any purpose other than updating them for information purposes, or by any other person for any purpose whatsoever

A M Martin, N B Kahn, D L Z Wong were appointed Joint Liquidators of JWS, WWUK, WWRET, RD LTD, RDUK, and Statum on 10 May 2011 and were appointed Joint Liquidators of S&S and W LTD on 11 May 2011

All licensed Insolvency Practitioners of Deloitte LLP are licensed in the UK to act as Insolvency Practitioners

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ABBREVIATIONS

For the purpose of this report the following abbreviations shall be used

"ABL Facility"	Asset Based Lending Facility
"Act"	Insolvency Act 1986 (as amended)
"c "	Approximately
"Deloitte"	Deloitte LLP
"JWS"	Josiah Wedgwood & Sons Limited
"m"	Million
"k"	Thousand
"PPF"	The Pension Protection Fund
"RD LTD"	Royal Doulton Limited
"RDUK"	Royal Doulton (UK) Limited
"S&S"	Stuart & Sons Limited
"Statum"	Statum Limited
"the Administrators"	Refers to the Joint Administrators, A M Martin, N B Kahn, D L Z Wong and N J Dargan
"the Buyers"	WWRD Netherlands Midco Limited, WWRD United Kingdom Limited, WWRD (Gibraltar) Inventory Co Limited, WWRD Inventory LLC, WWRD IPCo LLC
"the Companies" (and each a "Company")	Josiah Wedgwood & Sons Limited, Waterford Wedgwood UK Plc, Waterford Wedgwood Retail Limited, Wedgwood Limited, Royal Doulton Limited, Royal Doulton (UK) Limited, Stuart & Sons Limited, Statum Limited
"the Group"	Waterford Wedgwood Plc and its subsidiaries, including the Companies
"the Lenders"	Syndicate of Tranche A and Tranche B senior debt, co-ordinated by Bank of America N A as agent for the members of the syndicate
"the Liquidators"	Angus Matthew Martin, Neville Barry Kahn and Dominic Lee Zoong Wong
"the Pension Scheme"	Royal Doulton Pension Scheme
"the Rules"	Insolvency Rules 1986 (as amended)
"W LTD"	Wedgwood Limited
"WWRD"	WWRD UK Limited
"WWRET"	Waterford Wedgwood Retail Limited
"WWUK"	Waterford Wedgwood UK Plc

1. INTRODUCTION

1.1 Introduction

This report has been prepared in accordance with Rule 4.49C of the Rules to provide creditors with an update on the progress of the Liquidations of the Companies since A M Martin, N B Kahn, D L Z Wong were appointed Joint Liquidators of JWS, WWUK, WWRET, RD LTD, RDUK, and Statum on 10 May 2011 and were appointed Joint Liquidators of S&S and W LTD on 11 May 2011

Given the information previously provided to creditors in the administration reports, we have not included detailed background information in respect of the Companies and have focused on the progress of the liquidations subsequent to those reports

A schedule of statutory information in respect of the Companies is attached at Appendix 1

1.2 Details of the appointment of the Liquidators

A M Martin, N B Kahn and D L Z Wong of Deloitte were appointed Joint Liquidators of the Companies following cessation of the Administrations of JWS, WWUK, WWRET, RD LTD, RDUK, and Statum on 10 May 2011 and of S&S and W LTD on 11 May 2011

For the purposes of section 231 of the Act the Liquidators confirm that they are authorised to carry out all functions, duties and powers by either of them jointly and severally

1.3 Electronic communication with creditors

In an effort to reduce the costs of the liquidations, all communications with creditors, including updates and progress reports have been posted onto a website, which has been set up specifically for this purpose. The web address is www.deloitte.co.uk/waterfordwedgwood

1.4 Meeting of Creditors of JWS

Pursuant to Rule 4.54 of the Insolvency Rules 1986, the Liquidators are holding a meeting of the JWS creditors at 2 New Street Square, London, EC4A 3BZ on 30 July 2012 at 10.30 for the purpose of fixing the basis of the Liquidators' remuneration. Notice of the meeting is attached at Appendix 5 and a proxy for voting purposes is attached at Appendix 6

2 LIQUIDATORS' RECEIPTS AND PAYMENTS ACCOUNT

2.1 Introduction

Attached at Appendix 2 are Receipts and Payments accounts for JWS, WWUK, WWRET, RD LTD, RDUK, and Statum covering the period 10 May 2011 to 9 May 2012 and S&S and W LTD covering the period 11 May 2011 to 10 May 2012, in accordance with SIP7 (E&W)

In this section, we have summarised the main asset realisations during the 12 month period and an estimation of the those assets yet to be realised, together with details of costs incurred but as yet remain unpaid

2.2 Asset realisations

During the period the main asset realisation has been the sale of Tuscan Works, a JWS property, for £255k RDUK also received a rates refund of £5,237.11 during the period. The only other income recovered during the liquidations relate to bank interest and surplus funds transferred from the administrations. Full details are included in Appendix 2

2.3 Estimated future realisations

The final unrealised asset is a potential realisation in relation to a sum received following action taken by RDUK and the Royal Doulton Pension Scheme ("the Pension Scheme") for alleged mis-advice against a third party. RDUK claim to be entitled to the settlement monies, as does the Pension Scheme. The funds are currently being held in escrow by Hogan Lovells LLP pending resolution of the issue. Previous negotiations with the Pension Scheme have failed to result in a settlement being agreed. The PPF has advised that they are likely to be appointed to deal with the Pension Scheme towards the end of this year. The Liquidators are looking to enter negotiations with the PPF in the near future.

2.4 Estimated outcome for creditors

Details on the outcome for creditors are in Section 3 of this report

3. DISTRIBUTIONS TO CREDITORS

3.1 Secured creditors

As reported to creditors previously, the Companies' secured debt due to the Lenders at the date of the administrations was c €181m. In addition, high yield bonds totalling €166m have junior ranking security over the assets of the Companies. As well as specific fixed charges over property, book debts and certain other assets, the Lenders and the bond holders have debentures containing floating charges over all the Companies' remaining assets.

The Administrators distributed c €35.1m to the Lenders from the proceeds of the sale of the Companies' assets (including c €250k from the sale of the property in Swinnertons Limited) during the course of the administrations.

During the period of this report a further €3.25m has been distributed to the Lenders. We anticipate that the Liquidators will be in a position to distribute further funds on conclusion of the liquidations, along with a return of €25m of cash collateral balances. The Lenders will also receive distributions from other Group companies not subject to UK insolvency proceedings.

3.2 Preferential creditors

Preferential creditors of JWS totalling £331,213.07 and of RDUK totalling £19,753.84 have now been paid in full.

3.3 Prescribed Part

The Prescribed Part (section 176A of the Insolvency Act 1986 (Prescribed Part) Order 2003) applies where there are floating charge realisations, net of costs to be set aside for unsecured creditors. This equates to:

- 50% of net property up to £10,000,
- Plus, 20% of net property in excess of £10,000
- Subject to a maximum of £600,000

At this time it is envisaged that there will be the maximum Prescribed Part of £600k available to the unsecured creditors of JWS, RDUK, Statum and WWRET.

There will also be a small Prescribed Part available in the other Companies, however the quantum will be dependent on the intercompany distributions received from those companies with the maximum Prescribed Part.

3.4 Unsecured creditors

The Liquidators do not anticipate that there will be any dividend payable to the unsecured creditors of any of the Companies, other than by way of the Prescribed Part.

3.5 Claims process

Due to the pending distribution to unsecured creditors under the Prescribed Part you are requested to submit claims to the address on the front of this report, marked for the attention of Claire Glover

Please note that due to the change in Company status from administration to creditors' voluntary liquidation, this form needs to be submitted irrespective of whether a previous proof of debt was supplied to the Administrators

Proof of Debt forms are attached at Appendix 4

4. OTHER MATTERS AND INFORMATION TO ASSIST CREDITORS

4.1 Investigations

As part of the Liquidators' statutory duties, an investigation into the conduct of the Companies' Directors was completed

In this regard, confidential reports were submitted to The Insolvency Service on 8 November 2011

4.2 Transactions with connected parties

As previously reported, we have reviewed all connected party transactions and are of the opinion that all identified transactions were conducted in the normal course of business on an arms-length basis and warrant no further investigation

4.3 EC Regulations

Council Regulation (EU) No 1346/2000 applies and these are the main proceedings as defined in Article 3(1) of that regulation

5. LIQUIDATORS' REMUNERATION AND EXPENSES

5.1 Liquidators' Remuneration

5.1.1 Bases of Remuneration

The basis of the Liquidators' remuneration for RD LTD, RDUK, S&S, WWUK and W LTD were fixed at a meeting of creditors held on 20 June 2011 as follows

- That the Joint Liquidators' remuneration be fixed by reference to the time properly given by the Joint Liquidators and their staff in attending to matters arising in the liquidation, calculated at the prevailing standard hourly charge out rates used by Deloitte LLP at the time when the work is performed And that the Joint Liquidators be authorised to draw their/his remuneration, plus VAT, from the liquidation estate, together with disbursements incurred which relate specifically to the case
- That the Joint Liquidators' disbursements for mileage be fixed by reference to mileage properly incurred by the Joint Liquidators and their/his staff in attending to matters arising in the liquidation, calculated at the prevailing standard mileage rate of up to 45p used by Deloitte LLP at the time when the mileage is incurred And that the Joint Liquidators be authorised to draw their disbursements for mileage from the liquidation estate

The basis of the Statum and WWRET Liquidators' remuneration was not fixed at the meeting of creditors on 20 June 2011 A further meeting for the purpose of fixing the basis of the Liquidators' remuneration will be called in the near future

Pursuant to Rule 4.174 of the Rules, the JWS Creditors' Committee (in the administration) could continue as the Committee in the liquidation However, further to the correspondence with the members of the Committee, they have confirmed that they no longer wish to continue in their role and accordingly the Committee has been disbanded

Therefore the Liquidators are holding a meeting of JWS creditors on 30 July 2012 for the purpose of fixing the basis of the Liquidators' remuneration Notice of the meeting is attached at Appendix 5 and a proxy for voting purposes is attached at Appendix 6

5.1.2 Remuneration

During the past 12 month period the Liquidators have charged total remuneration as follows

Company	Total Remuneration Charged (£)	No. of Hours Charged	Average Charge Out rate (£)
JWS	143,574	409	351
WWUK	47,372	67	712
WWRET	10,641	29	370
RD LTD	9,287	22	415
RDUK	21,243	74	290
S&S	9,846	26	380
Statum	11,506	29	402
W LTD	17,382	51	339

No fees have been drawn in this period. Further details can be found at Appendix 3

"A Creditors' Guide to Liquidators' Remuneration" is available for download at www.deloitte.com/uk/sip-9-england-and-wales

Should you require a paper copy, please send your request in writing to the Liquidators at the address on the front of this report and this will be provided to you at no cost

Expenses

During the period covered by this report the Liquidators have incurred expenses of £4,064.10 and which are summarised in the table below

Company	Travel (£)	Bonding (£)	Total (£)
JWS	542.50	440.20	982.70
WWUK	-	440.20	440.20
WWRET	-	440.20	440.20
RD LTD	-	440.20	440.20
RDUK	-	440.20	440.20
S&S	-	440.20	440.20
Statum	-	440.20	440.20
W LTD	-	440.20	440.20
TOTAL	542.50	3,521.60	4,064.10

5.2 Charge out rates

The range of charge out rates for the separate categories of staff is based on our 2011 and 2012 charge out rates as summarised below. Manager rates include all grades of assistant manager.

Grade	£ 2011	£ 2012
Partners/Directors	560 to 895	585 to 920
Managers	280 to 670	295 to 700
Assistants and Support Staff	175 to 280	150 to 295

The above bands are specific to the Restructuring Services department partners and staff. In certain circumstances the use of specialists from other Deloitte departments such as Tax/VAT

has been required on the case. These departments may charge rates that fall outside the Restructuring Services department bands quoted above so, where such specialists have performed work on the case, average rates may also fall outside the Restructuring Services department bands.

All partners and technical staff (including cashiers) assigned to the case recorded their time spent working on the case on a computerised time recording system. Time spent by secretarial staff working on the assignment has not been recorded or recovered. The appropriate staff have been assigned to work on each aspect of the case based upon their seniority and experience, having regard to the complexity of the relevant work, the financial value of the assets being realised and/or claims agreed.

5.3 Other professional costs

The Liquidators have instructed Linklaters LLP ("Linklaters") for advice on appropriate legal matters. Linklaters is a London firm of lawyers with the appropriate expertise and experience in dealing with the particular issues of the liquidations. Their fees are based upon their recorded time costs incurred at their prevailing charge out rates and have been reviewed by the Liquidators' staff prior to being approved for payment. Linklaters have been paid £62,696.31 plus VAT in fees and disbursements in this period for their services incurred during the administration and liquidation of JWS.

In addition, due to the required renewal of a number of intellectual property agreements, the purchaser of the business and assets of the Companies, WWRD, requested that the Liquidators sign a significant number of assignment documents. The Liquidators' time costs in respect of JWS of £2,500 incurred in this process were settled by WWRD. Linklaters' legal fees incurred in this process were settled by WWRD directly.

Lambert Smith Hampton was instructed by the Liquidators to carry out marketing and sale of the Companies' remaining commercial property. Lambert Smith Hampton was chosen in light of their expertise and experience in dealing with insolvency appointments of this nature. Their fees for valuation advice are based upon their recorded time costs incurred at their prevailing hourly charge out rates and are conditional upon the sale of the properties they are marketing. Lambert Smith Hampton has been paid £17,999.12 plus VAT in the period of this report in respect of JWS.

In addition to those mentioned above, other legal and professional firms have been engaged to deal with local issues as appropriate, namely, Hulme Landfill and Twice2Much Limited. Hulme Landfill carried out mandatory maintenance at a landfill site owned by JWS and has received a total of £210 plus VAT in the period of this report. Twice2Much Limited are a ratings agency who have secured rates refunds at properties previously owned by RDUK and have received a total of £1,419.50 during the period of this report.

STATUTORY INFORMATION

**JOSIAH WEDGWOOD & SONS LIMITED
(IN LIQUIDATION)**

Company name: Josiah Wedgwood & Sons Limited

Previous names: Precision Studios Limited

Company number: 613288

Date of incorporation: 21/10/1958

Registered office: Hill House, 1 Little New Street, London, EC4A 3TR

Ordinary issued and called up share capital:

Authorised Ordinary shares of £1 each - 60,000
Issued – 60,000

Shareholder(s): Josiah Wedgwood & Sons (Exports) Limited

Directors: Anthony Jones
David Sculley
Elizabeth Blakemore
James Harding
Moir Gavin
Peter Goulondris (Resigned 26/01/2009)
Kevin McGoran (Resigned 08/01/2009)

Company Secretary: Mark Downie

Bankers: Barclays Bank
AMB Amro Bank
Nordea Bank Denmark A/S
Den Norske Bank ASA
Bayensche Landesbank

Auditors: PricewaterhouseCoopers LLP

STATUTORY INFORMATION

**WATERFORD WEDGWOOD UK PLC
(IN LIQUIDATION)**

Company name. Waterford Wedgwood UK Plc

Previous names: Waterford Wedgwood Holdings Plc,
Dayoffer Public Limited

Company number: 2058427

Date of incorporation: 31/03/1959

Registered office Hill House, 1 Little New Street, London, EC4A 3TR

Ordinary issued and called up share capital:

1. The Company's share capital is £5,055,000,001 divided into:

220m Ordinary Shares of £0 25 each
500,000m Income Shares of £0 000001 each
500,000m Deferred Income Shares of £0 009999 each

2. Issued

181 6m Ordinary Shares of £0 25 each
160,454m Income Shares of £0 000001 each
5 4m Deferred Income Shares of £0 009999 each

Directors

James Harding
Piers Wedgwood
Peter Goulandris (Resigned 26/01/2009)
Chryssanthie O'Reilly (Resigned 05/01/2009)
Alan Francis Wedgwood (Resigned 09/01/2009)

Company Secretary:

Mark Downie

Bankers:

Bank of Ireland

Auditors:

PricewaterhouseCoopers LLP

STATUTORY INFORMATION

**WATERFORD WEDGWOOD RETAIL LIMITED
(IN LIQUIDATION)**

Company name: Waterford Wedgwood Retail Limited

Previous names: Wedgwood Marketing Ltd

Company number: 624489

Date of incorporation: 31/03/1959

Registered office: Hill House, 1 Little New Street, London, EC4A 3TR

Ordinary issued and called up share capital:

Authorised Ordinary shares of £1 each - 100
Issued – 100

Shareholder(s): Wedgwood Limited – 98
Moira Gavin /Wedgwood Limited – 1
James Harding/Wedgwood Limited – 1

Directors: James Harding
Moira Gavin
Elizabeth Blakemore

Company Secretary: Mark Downie

Bankers: Barclays Bank

Auditors: PricewaterhouseCoopers LLP

STATUTORY INFORMATION

**ROYAL DOULTON LIMITED
(IN LIQUIDATION)**

Company name: Royal Doulton Limited

Previous names. The Lawley Group Limited, Allied English Potteries Limited, Royal Doulton Tableware Limited, Royal Doulton Tableware (Holdings) Limited, Royal Doulton Limited, Royal Doulton Plc,

Company number. 452813

Date of incorporation: 20/04/1948

Registered office. Hill House, 1 Little New Street, London, EC4A 3TR

Ordinary issued and called up share capital.

1	Authorised Ordinary shares of £1 each	113 6m
	Allotted, called up and fully paid	55 4m
	Issued	83 1m
2	Ordinary deferred shares of 0 99p	113 6m
	Issued	83 1m
3	Authorised Ordinary shares of 0 01p	446 1m
	Issued	332 3m

Shareholder(s): Waterford Wedgwood UK Plc

Directors: Mr Mark Downie
Mr M Parks
Mrs Moira Gavin

Company Secretary: Mrs D J Bates

Bankers: HSBC

Auditors: PricewaterhouseCoopers LLP

STATUTORY INFORMATION

**ROYAL DOULTON (UK) LIMITED
(IN LIQUIDATION)**

Company name.: Royal Doulton (UK) Limited

Previous names: Booths Limited, Booths & Colcloughs Limited, Ridgway Adderley
Booths and Colcloughs Limited, Ridgway Potteries Limited, Royal
Doulton Tableware Limited, Royal Doulton (UK) Limited, Ridgway
Potteries Limited, Royal Doulton Tableware Limited

Company number: 58357

Date of incorporation: 26/07/1898

Registered office: Hill House, 1 Little New Street, London, EC4A 3TR

Ordinary issued and called up share capital.

Authorised Ordinary shares of £1 each -	43m
Allotted, called up and fully paid -	33m

Shareholder(s): Royal Doulton Limited

Directors: Mrs Elizabeth Blackmore
Mrs D J Bates
Mr Mark Downie
Mr Anthony Jones
Mr David Fyfe
Mr M Parks

Company Secretary: Mrs D J Bates

Bankers: HSBC

Auditors: PricewaterhouseCoopers LLP

STATUTORY INFORMATION

**STUART & SONS LIMITED
(IN LIQUIDATION)**

Company name: Stuart & Sons Limited

Previous names: n/a

Company number 117548

Date of incorporation 05/09/1911

Registered office: Hill House, 1 Little New Street, London, EC4A 3TR

Ordinary issued and called up share capital:

Authorised Ordinary shares of £1 each - 5,000,000
Issued 471,333

Shareholder(s): Waterford Wedgwood Plc – 471,332
William John Bradley – 1

Directors: Anthony Jones
David Fyfe
Elizabeth Blakemore
Mark Downie
Colin McGookin (Resigned 19/12/08)
John Foley (Resigned 12/01/09)

Company Secretary. Sinead Gillen

Bankers: Barclays Bank

Auditors. PricewaterhouseCoopers LLP

STATUTORY INFORMATION

**STATUM LIMITED
(IN LIQUIDATION)**

Company name: Statum Limited

Previous names: n/a

Company number: 343652

Date of incorporation: 22/08/1938

Registered office: Hill House, 1 Little New Street, London, EC4A 3TR

Ordinary issued and called up share capital:

Authorised Ordinary shares of £1 00 each - 500,000
Issued 50,000

Shareholder(s): Wedgwood Limited – 49,998
Moira Gavin /Wedgwood Limited – 1
James Harding/Wedgwood Limited – 1

Directors: James Harding
Moira Gavin
Elizabeth Blakemore

Company Secretary: Mark Downie

Bankers: Barclays Bank
Ulster Bank

Auditors: PricewaterhouseCoopers LLP

STATUTORY INFORMATION

WEDGWOOD LIMITED
(IN LIQUIDATION)

Company name: Wedgwood Limited

Previous names: Wedgwood Plc, Josiah Wedgwood & Sons Limited

Company number: 44052

Date of incorporation: 08/05/1895

Registered office: Hill House, 1 Little New Street, London, EC4A 3TR

Ordinary issued and called up share capital.

Authorised Ordinary shares of £0.25 each - 60.0m
Issued 46.2m

Shareholder(s): Waterford Wedgwood UK Plc - 46,195,050
Moira Gavin /Waterford Wedgwood UK Plc – 1
James Harding/Waterford Wedgwood UK Plc – 1

Directors: Elizabeth Blakemore
James Harding
Moira Gavin

Company Secretary: Mark Downie

Bankers: Barclays Bank

Auditors: PricewaterhouseCoopers LLP

Josiah Wedgwood & Sons Limited
(In Liquidation)
Summary of Receipts & Payments
10 May 2011 to 09 May 2012

	<u>Notes</u>	For the Period 10 May 2011 to 9 May 2012 (£)	For the Period 10 May 2011 to 9 May 2012 (€)	For the Period 10 May 2011 to 9 May 2012 (\$)
RECEIPTS				
Sundry Refunds		214 95	-	-
Freehold Land & Property		255,000 00	-	-
Book Debts		3 65	-	-
Transfer of Funds From Administration		2,151,650 80	625,584 64	1,041,944 51
Contribution to Legal Fees from WWRD		2,500 00	-	-
Bank Interest Gross		9,468 87	796 01	330 00
Transfer of Funds From Euro A/C		6 37	-	-
		2,418,844 64	626,380 65	1,042,274 51
PAYMENTS				
Distribution to Secured Lender		-	576,730 72	1,042,225 29
Utilities		13,390 95	-	-
Security		137,830 75	-	-
Management Fees		210 00	-	-
Agents' & Valuers' Fees		17,999 12	-	-
Legal Fees from Administration		33,817 84	-	-
Legal Fees		28,878 47	-	-
Storage Costs		6 38	-	-
Postage & Redirection		3,333 76	-	-
Statutory Advertising		459 00	-	-
Environmental Insurance		66,641 60	-	-
Bank Charges		25 55	9 70	38 88
Inland Revenue		6,131 02	-	-
Preferential Creditors		331,213 07	-	-
Transfer to Sterling		-	-	10 34
		639,937 51	576,740 42	1,042,274 51
Balance In Hand		2,418,844 64	626,380 65	1,042,274.51
Representing				
Cash in Hand		1,783,795 34	49,640 23	0 00
VAT (Receivable) Payable		(4,888)	0 00	0 00
		2,418,844 64	626,380 65	1,042,274 51

Waterford Wedgwood U.K Plc
(In Liquidation)
Summary of Receipts & Payments
10 May 2011 to 09 May 2012

	For the Period 10 May 2011 to 9 May 2012 (£)	For the Period 10 May 2011 to 9 May 2012 (€)	For the Period 10 May 2011 to 9 May 2012 (\$)
RECEIPTS			
Transfer of Funds From Administration	22,805 35	194,874 30	74 92
Transfer of Funds From Euro A/C	24 17	-	-
Bank Interest Gross	112 44	245 91	-
	22,941 96	195,120 21	74 92
PAYMENTS			
Transfer of funds to Sterling A/C	-	29 62	-
Distribution to Secured Lender	-	195,084 44	74 92
Bank Charges	-	6 15	-
	0 00	195,120 21	74 92
Cash In Hand	22,941 96	0 00	0 00
	22,941 96	195,120 21	74 92

Waterford Wedgwood Retail Limited
(In Liquidation)
Summary of Receipts & Payments
10 May 2011 to 09 May 2012

	For the Period 10 May 2011 to 9 May 2012 (£)	For the Period 10 May 2011 to 9 May 2012 (€)	For the Period 10 May 2011 to 9 May 2012 (\$)
RECEIPTS			
Rates Refund	323 71	-	-
Receipt of Funds From Administration	1,242,151 21	-	-
Bank Interest Gross	6,125 41	0 68	-
	1,248,600 33	0 68	0 00
PAYMENTS			
	0 00	0 00	0.00
Cash In Hand	1,248,600 33	0 68	0 00
	1,248,600.33	0 68	0 00

Royal Doulton Limited
(In Liquidation)
Summary of Receipts & Payments
10 May 2011 to 09 May 2012

	For the Period 10 May 2011 to 9 May 2012 (£)	For the Period 10 May 2011 to 9 May 2012 (€)	For the Period 10 May 2011 to 9 May 2012 (\$)
RECEIPTS			
Receipt of Funds From Administration	245,430 12	428,276 54	-
Receipt of Funds From Euro A/C	59 10	-	-
Bank Interest Gross	1,210 03	540 39	-
	246,699 25	428,816 93	0 00
PAYMENTS			
Transfer of Funds to Sterling A/C	-	72 46	-
Distribution to Secured Lender	-	428,738 32	-
Bank Charges	-	6 15	-
	0 00	428,816 93	0 00
Cash In Hand	246,699 25	0 00	0 00
	493,398 50	428,816 93	0 00

**Royal Doulton (UK) Limited
(In Liquidation)
Summary of Receipts & Payments
10 May 2011 to 09 May 2012**

	For the Period 10 May 2011 to 9 May 2012 (£)	For the Period 10 May 2011 to 9 May 2012 (€)	For the Period 10 May 2011 to 9 May 2012 (\$)
RECEIPTS			
Receipt of Funds From Administration (Fixed)	28,326 89	-	-
Receipt of Funds From Administration	1,401,167 61	431,788 73	151,230 64
Rates Refund	5,237 11	-	-
Bank Interest Gross	6,478 51	283 13	-
Receipt of Funds From Euro A/C	59 59	-	-
	1,441,269 71	432,071 86	151,230 64
PAYMENTS			
Agent's & Valuers' Fees	1,419 50	-	-
Inland Revenue	1,577 28	-	-
Preferential Creditors	19,753 84	-	-
Transfer to Sterling Account	-	73 06	-
Distribution to Secured Lender	-	431,992 65	151,230 64
Bank Charges	-	6 15	-
	22,750 62	432,071 86	151,230 64
Balance In Hand	1,418,519 09	0 00	0 00
Representing			
Cash in Hand	1 418,308 33	0 00	0 00
Net VAT	210 76	0 00	0 00
	1,441,269 71	432,071 86	151,230 64

Stuart & Sons Limited
(In Liquidation)
Summary of Receipts & Payments
11 May 2011 to 10 May 2012

	For the Period 11 May 2011 to 10 May 2012 (£)	For the Period 11 May 2011 to 10 May 2012 (€)	For the Period 11 May 2011 to 10 May 2012 (\$)
RECEIPTS			
Receipt of Funds From Administration	387,000 58	100,019 44	-
Transfer From Euro A/C	9 96	-	-
Bank Interest Gross	1,748 17	126 21	-
	388,758 71	100,145 65	0 00
PAYMENTS			
Insurance of Assets	26 50	-	-
Transfer to Sterling	-	10 61	-
Distribution to Secured Lender	-	86,976 45	-
Bank Charges	-	5 34	-
	26 50	86,992 40	-
Cash in Hand	388,732 21	13,153 25	-
	388,758 71	100,145 65	0 00

**Statum Limited
(In Liquidation)
Summary of Receipts & Payments
10 May 2011 to 09 May 2012**

	For the Period 10 May 2011 to 9 May 2012 (£)	For the Period 10 May 2011 to 9 May 2012 (€)	For the Period 10 May 2011 to 9 May 2012 (\$)
RECEIPTS			
Receipt of Funds From Administration	30,341 41	32,306 62	-
Bank Interest Gross	149 61	24 90	-
Intercompany Transfer	-	3 55	-
	30,491 02	32,335 07	0 00
PAYMENTS			
Distribution to Secured Lender	-	32,328 92	-
Bank Charges	-	6 15	-
	0 00	32,335 07	0 00
Cash in Hand	30,491 02	0 00	0 00
	30,491 02	32,335 07	0 00

Wedgwood Limited
(In Liquidation)
Summary of Receipts & Payments
11 May 2011 to 10 May 2012

	For the Period 11 May 2011 to 10 May 2012 (£)	For the Period 11 May 2011 to 10 May 2012 (£)	For the Period 11 May 2011 to 10 May 2012 (\$)
RECEIPTS			
Receipt of Funds From Administration	433,480 06	527,006 19	67 947 80
Receipt of Funds From Euro A/C	73 91	-	-
Bank Interest Gross	2,137 17	665 01	-
	435,691 14	527,671 20	67,947 80
PAYMENTS			
Transfer of Funds to Sterling A/C	-	90 58	-
Distribution to Secured Lender	-	527,574 47	67,947 80
Bank Charges	-	6 15	-
	0 00	527,671 20	67,947 80
Cash In Hand	435,691 14	0 00	0 00
	435,691 14	527,671 20	67,947 80

Time costs for the period 10 May 2011 to 9 May 2012

Josiah Wedgwood & Sons
(In Liquidation)

	Partners & Directors		Managers		Assistants & Support		TOTAL		Average Hourly Rate Cost (£)
	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	
Administration and Planning									
Cashiering and Statutory Filing	0 25	206 25	18 00	7,504 00	12 50	3,430 50	30 75	11,140 75	362 30
Case Supervision, Management and Closure	21 00	18,870 00	52 70	22,466 00	1 70	296 00	75 40	41,632 00	552 15
Initial Actions (e.g. Notification of Appointment, Securing Assets)	-	-	7 50	3,412 50	-	-	7 50	3,412 50	455 00
General Reporting	-	-	0 80	308 00	7 00	1,400 00	7 80	1,708 00	218 97
Liaison with Other Insolvency Practitioners	-	-	-	-	-	-	-	-	-
	21 25	19,076 25	79 00	33,690 50	21 20	5,126 50	121 45	57,893 25	476 68
Investigations									
Investigations	-	-	-	-	7 00	1,260 00	7 00	1,260 00	180 00
Reports on Directors' Conduct	0 30	268 50	-	-	1 60	360 00	1 90	628 50	330 79
	0 30	268 50	-	-	8 60	1,620 00	8 90	1,888 50	212 19
Realisation of Assets									
Other Assets	-	-	8 50	3,867 50	-	-	8 50	3,867 50	455 00
Property - Freehold and Leasehold	-	-	4 50	2,012 50	-	-	4 50	2,012 50	447 22
	-	-	13 00	5,880 00	-	-	13 00	5,880 00	452 31
Creditors									
Employees	-	-	9 20	2,817 00	32 70	6,328 00	41 90	9,145 00	218 26
Preferential	-	-	0 80	276 00	59 65	11,534 00	60 45	11,810 00	195 37
Secured	-	-	36 90	19,206 50	-	-	36 90	19,206 50	520 50
Shareholders	-	-	0 60	231 00	-	-	0 60	231 00	385 00
Unsecured	-	-	55 00	23,627 50	44 90	8,606 50	99 90	32,234 00	322 66
	-	-	102 50	46,158 00	137 25	26,468 50	239 75	72,626 50	302 93
Other Matters Include									
Tax and VAT	12 45	11,920 00	26 60	10,596 50	7 45	1,639 00	46 50	24,155 50	519 47
	12 45	11,920 00	26 60	10,596 50	7 45	1,639 00	46 50	24,155 50	519 47
TOTAL HOURS & COST	34 00	31,264 75	221 10	96,325 00	174 50	34,854 00	429 60	162,443 75	378 13

TOTAL FEES DRAWN TO DATE

0 00

Time costs for the period 10 May 2011 to 9 May 2012

Waterford Wedgwood UK Plc
(In Liquidation)

	Partners & Directors		Managers		Assistants & Support		TOTAL		Average Hourly Rate
	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	
Administration and Planning Cashiering and Statutory Filing Case Supervision, Management and Closure Initial Actions (e.g. Notification of Appointment, Securing Assets) General Reporting	- 8 00 - -	- 7,197 50 - -	4 50 2 30 7 50 0 40	1,747 00 899 50 3,412 50 154 00	2 70 0 40 - -	741 00 103 50 - -	7 20 10 70 7 50 0 40	2,488 00 8,200 50 3,412 50 154 00	345 56 766 40 455 00 385 00
	8 00	7,197 50	14 70	6,213 00	3 10	844 50	25 80	14,255 00	552 52
Investigations Reports on Directors' Conduct	0 30 0 30	268 50 268 50	0 10 0 10	36 50 36 50	1 60 1 60	360 00 360 00	2 00 2 00	665 00 665 00	332 50 332 50
Creditors Unsecured	- -	- -	0 50 0 50	182 50 182 50	1 80 1 80	419 00 419 00	2 30 2 30	601 50 601 50	261 52 261 52
Other Matters Include Tax and VAT	- -	- -	2 20 2 20	1,126 00 1,126 00	0 20 0 20	44 00 44 00	2 40 2 40	1,170 00 1,170 00	487 50 487 50
TOTAL HOURS & COST	8 30	7,466 00	17 50	7,556 00	6 70	1,667 50	32 50	16,691 50	513 58

TOTAL FEES DRAWN TO DATE

0 00

Time costs for the period 10 May 2011 to 9 May 2012

Waterford Wedgwood Retail Limited
(In Liquidation)

	Partners & Directors		Managers		Assistants & Support		TOTAL		Average Hourly Rate Cost (£)
	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	
Administration and Planning									
Cashiering and Statutory Filing	-	-	2 80	1,127 50	2 10	571 50	4 90	1,699 00	346 73
Case Supervision, Management and Closure	2 00	1,790 00	4 40	1,659 00	0 30	81 00	6 70	3,530 00	526 87
Initial Actions (e.g. Notification of Appointment, Securing Assets)	-	-	7 50	3,412 50	-	-	7 50	3,412 50	455 00
General Reporting	-	-	0 40	154 00	-	-	0 40	154 00	385 00
Liaison with Other Insolvency Practitioners	-	-	-	-	-	-	-	-	-
	2 00	1,790 00	15 10	6,353 00	2 40	652 50	19 50	8,795 50	451 05
Investigations									
Reports on Directors' Conduct	0 30	268 50	0 40	146 00	1 10	247 50	1 80	662 00	367 78
	0 30	268 50	0 40	146 00	1 10	247 50	1 80	662 00	367 78
Realisation of Assets									
Property - Freehold and Leasehold	-	-	0 50	182 50	4 00	920 00	4 50	1,102 50	245 00
	-	-	0 50	182 50	4 00	920 00	4 50	1,102 50	245 00
Creditors									
Employees Unsecured	-	-	-	-	0 50	114 50	0 50	114 50	229 00
	-	-	0 50	182 50	1 35	303 75	1 85	486 25	262 84
	-	-	0 50	182 50	1 85	418 25	2 35	600 75	255 64
Other Matters Include:									
Tax and VAT	-	-	2 60	1,270 00	-	-	2 60	1,270 00	488 46
	-	-	2 60	1,270 00	-	-	2 60	1,270 00	488 46
	-	-	-	-	-	-	-	-	-
TOTAL HOURS & COST	2 30	2,058 50	19 10	8,134 00	9 35	2,238 25	30 75	12,430 75	404 25

TOTAL FEES DRAWN TO DATE

0 00

Royal Doulton Limited
(In Administration/Liquidation/Bankruptcy etc)

Time costs for the period 10 May 2011 to 9 May 2012

	Partners & Directors		Managers		Assistants & Support		TOTAL		Average Hourly Rate Cost (£)
	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	
Administration and Planning									
Cashiering and Statutory Filing	-	-	2 90	1,115 00	1 60	439 50	4 50	1,554 50	345 44
Case Supervision, Management and Closure	1 00	920 00	2 60	1,029 00	0 60	165 00	4 20	2,114 00	503 33
Initial Actions (e.g. Notification of Appointment, Securing Assets)	-	-	7 50	3,412 50	-	-	7 50	3,412 50	455 00
General Reporting	-	-	0 40	154 00	-	-	0 40	154 00	385 00
Liaison with Other Insolvency Practitioners	-	-	-	-	-	-	-	-	-
	1 00	920 00	13 40	5,710 50	2 20	604 50	16 60	7,235 00	435 84
Investigations									
Investigations	-	-	-	-	-	-	-	-	-
Reports on Directors' Conduct	0 30	268 50	0 10	36 50	1 60	360 00	2 00	665 00	332 50
	0 30	268 50	0 10	36 50	1 60	360 00	2 00	665 00	332 50
Realisation of Assets									
Other Assets (e.g. Stock)	-	-	2 00	935 00	-	-	2 00	935 00	467 50
	-	-	2 00	935 00	-	-	2 00	935 00	467 50
Creditors									
Employees	-	-	0 20	102 00	-	-	0 20	102 00	510 00
Unsecured	-	-	0 50	182 50	-	-	0 50	182 50	365 00
	-	-	0 70	284 50	-	-	0 70	284 50	406 43
Other Matters Include*									
Tax and VAT	-	-	2 10	1,087 50	-	-	2 10	1,087 50	517 86
	-	-	2 10	1,087 50	-	-	2 10	1,087 50	517 86
TOTAL HOURS & COST	1 30	1,188 50	18 30	8,054 00	3 80	964 50	23 40	10,207 00	436 20

TOTAL FEES DRAWN TO DATE

0 00

Royal Doulton (UK) Limited
(In Liquidation)
Time costs for the period 10 May 2011 to 9 May 2012

	Partners & Directors		Managers		Assistants & Support		TOTAL		Average Hourly Rate Cost (£) -
	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	
Administration and Planning									
Cashiering and Statutory Filing	-	-	7 20	3,054 50	4 30	1,188 00	11 50	4,242 50	368 81
Case Supervision, Management and Closure	4 00	3,680 00	3 00	1,177 00	0 50	126 00	7 50	4,983 00	664 40
Initial Actions (e.g. Notification of Appointment, Securing Assets)	-	-	7 50	3,412 50	-	-	7 50	3,412 50	455 00
General Reporting	-	-	0 40	154 00	-	-	0 40	154 00	385 00
Liaison with Other Insolvency Practitioners	-	-	-	-	-	-	-	-	-
	4 00	3,680 00	18 10	7,798 00	4 80	1,314 00	26 90	12,792 00	475 54
Investigations									
Investigations	-	-	-	-	-	-	-	-	-
Reports on Directors' Conduct	0 30	268 50	0 10	36 50	1 60	360 00	2 00	665 00	332 50
	0 30	268 50	0 10	36 50	1 60	360 00	2 00	665 00	332 50
Realisation of Assets									
Book Debts	-	-	-	-	0 50	112 50	0 50	112 50	225 00
Other Assets (e.g. Stock)	3 00	2,735 00	-	-	-	-	3 00	2,735 00	911 67
	3 00	2,735 00	-	-	0 50	112 50	3 50	2,847 50	813 57
Creditors									
Employees	-	-	8 40	2,445 00	13 70	2,740 00	22 10	5,185 00	234 62
Preferential	-	-	-	-	12 50	2,470 00	12 50	2,470 00	197 60
Secured	-	-	-	-	-	-	-	-	-
Shareholders	-	-	0 20	58 00	-	-	0 20	58 00	290 00
Unsecured	-	-	0 50	182 50	8 85	2,077 25	9 35	2,259 75	241 68
	-	-	9 10	2,685 50	35 05	7,287 25	44 15	9,972 75	225 88
Other Matters Include.									
Tax and VAT	-	-	2 10	1,087 50	2 15	473 00	4 25	1,560 50	367 18
	-	-	2 10	1,087 50	2 15	473 00	4 25	1,560 50	367 18
	-	-	-	-	-	-	-	-	-
TOTAL HOURS & COST	7 30	6,683 50	29 40	11,607 50	44 10	9,546 75	80 80	27,837 75	344 53

TOTAL FEES DRAWN TO DATE

0 00

Description	Partners & Directors		Managers		Assistants & Support		TOTAL		Average Hourly Rate
	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	
Administration and Planning									
Cashiering and Statutory Filing	-	-	4 60	1,789 00	2 90	796 50	7 50	2,585 50	344 73
Case Supervision, Management and Closure	1 00	895 00	2 00	781 00	1 90	456 00	4 90	2,132 00	435 10
Initial Actions (e.g. Notification of Appointment, Securing Assets)	-	-	7 50	3,412 50	-	-	7 50	3,412 50	455 00
General Reporting	-	-	0 40	154 00	-	-	0 40	154 00	385 00
Liaison with Other Insolvency Practitioners	-	-	-	-	-	-	-	-	-
	1 00	895 00	14 50	6,136 50	4 80	1,252 50	20 30	8,284 00	408 08
Investigations									
Investigations	-	-	-	-	-	-	-	-	-
Reports on Directors' Conduct	0 30	268 50	0 10	36 50	1 60	360 00	2 00	665 00	332 50
	0 30	268 50	0 10	36 50	1 60	360 00	2 00	665 00	332 50
Realisation of Assets									
Property - Freehold and Leasehold	-	-	0 20	77 00	-	-	0 20	77 00	385 00
	-	-	0 20	77 00	-	-	0 20	77 00	385 00
Creditors									
Employees	-	-	0 40	116 00	0 20	47 00	0 60	163 00	271 67
Unsecured	-	-	0 50	182 50	1 20	282 00	1 70	464 50	273 24
	-	-	0 90	298 50	1 40	329 00	2 30	627 50	272 83
Other Matters Include									
Tax and VAT	-	-	2 10	1,087 50	-	-	2 10	1,087 50	517 86
	-	-	2 10	1,087 50	-	-	2 10	1,087 50	517 86
TOTAL HOURS & COST	1 30	1,163 50	17 80	7,636 00	7 80	1,941 50	26 90	10,741 00	399 29
TOTAL FEES DRAWN TO DATE									0 00

Time costs for the period 10 May 2011 to 9 May 2012

Statum Limited
(In Liquidation)

	Partners & Directors		Managers		Assistants & Support		TOTAL		Average Hourly Rate Cost (£)
	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	
Administration and Planning									
Cashiering and Statutory Filing	-	-	3 50	1,346 00	2 20	606 00	5 70	1,952 00	342 46
Case Supervision, Management and Closure	1 00	895 00	10 30	4,016 50	0 30	81 00	11 60	4,992 50	430 39
Initial Actions (e.g. Notification of Appointment, Securing Assets)	-	-	7 50	3,412 50	-	-	7 50	3,412 50	455 00
General Reporting	-	-	0 40	154 00	-	-	0 40	154 00	385 00
Liaison with Other Insolvency Practitioners	-	-	-	-	-	-	-	-	-
	1 00	895 00	21 70	8,929 00	2 50	687 00	25 20	10,511 00	417 10
Investigations									
Investigations	-	-	-	-	-	-	-	-	-
Reports on Directors' Conduct	0 30	268 50	0 10	36 50	1 40	315 00	1 80	620 00	344 44
	0 30	268 50	0 10	36 50	1 40	315 00	1 80	620 00	344 44
Creditors									
Unsecured	-	-	0 50	182 50	-	-	0 50	182 50	365 00
	-	-	0 50	182 50	-	-	0 50	182 50	365 00
Other Matters Include									
Tax and VAT	-	-	2 10	1,087 50	-	-	2 10	1,087 50	517 86
	-	-	2 10	1,087 50	-	-	2 10	1,087 50	517 86
	-	-	-	-	-	-	-	-	-
TOTAL HOURS & COST	1 30	1,163 50	24 40	10,235 50	3 90	1,002 00	29 60	12,401 00	418 95

TOTAL FEES DRAWN TO DATE

0 00

Time costs for the period 11 May 2011 to 10 May 2012

Wedgwood Limited
(In Liquidation)

	Partners & Directors		Managers		Assistants & Support		TOTAL		Average Hourly Rate Cost (£)
	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	Hours	Cost (£)	
Administration and Planning									
Cashiering and Statutory Filing	-	-	4 90	1,910 00	2 70	741 00	7 60	2,651 00	348 82
Case Supervision, Management and Closure	1 00	895 00	2 30	890 50	1 90	456 00	5 20	2,241 50	431 06
Initial Actions (e.g. Notification of Appointment, Securing Assets)	-	-	7 50	3,412 50	-	-	7 50	3,412 50	455 00
General Reporting	-	-	0 40	154 00	-	-	0 40	154 00	385 00
	1 00	895 00	15 10	6,367 00	4 60	1,197 00	20 70	8,459 00	408 65
Investigations									
Reports on Directors' Conduct	0 30	268 50	0 10	36 50	1 60	360 00	2 00	665 00	332 50
	0 30	268 50	0 10	36 50	1 60	360 00	2 00	665 00	332 50
Creditors									
Employees	-	-	27 00	7,882 50	-	-	27 00	7,882 50	291 94
Unsecured	-	-	0 50	182 50	-	-	0 50	182 50	365 00
	-	-	27 50	8,065 00	-	-	27 50	8,065 00	293 27
Other Matters Include									
Tax and VAT	-	-	2 10	1,087 50	-	-	2 10	1,087 50	517 86
	-	-	2 10	1,087 50	-	-	2 10	1,087 50	517 86
TOTAL HOURS & COST	1 30	1,163 50	44 80	15,556 00	6 20	1,557 00	52 30	18,276 50	349 46

TOTAL FEES DRAWN TO DATE

0 00

Rule 2.72

Form 4.25

PROOF OF DEBT - GENERAL FORM

**In the matter of Josiah Wedgwood & Sons Limited
In Liquidation
and in the matter of The Insolvency Act 1986**

Date of Liquidation 10 May 2011

1	Name of Creditor	
2	Address of Creditor	
3	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)	£
4	Details of any document by reference to which the debt can be substantiated [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]	
5	If the total amount shown above includes Value Added Tax, please show - (a) amount of Value Added Tax (b) amount of claim NET of Value Added Tax	£ £
6	If total amount above includes outstanding uncapitalised interest please state amount	£
7	If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)	
8	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975)	Category Amount(s) claimed as preferential £
9	Particulars of how and when debt incurred	
10	Particulars of any security held, the value of the security, and the date it was given	£
11	Signature of creditor or person authorised to act on his behalf	
	Name in BLOCK LETTERS	
	Position with or relation to creditor	

Rule 2.72

Form 4.25

PROOF OF DEBT - GENERAL FORM

**In the matter of Waterford Wedgwood UK Plc
In Liquidation
and in the matter of The Insolvency Act 1986**

Date of Liquidation 10 May 2011

1	Name of Creditor	
2	Address of Creditor	
3	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)	£
4	Details of any document by reference to which the debt can be substantiated [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]	
5	If the total amount shown above includes Value Added Tax, please show - (a) amount of Value Added Tax (b) amount of claim NET of Value Added Tax	£ £
6	If total amount above includes outstanding uncapitalised interest please state amount	£
7	If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)	
8	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975)	Category Amount(s) claimed as preferential £
9	Particulars of how and when debt incurred	
10	Particulars of any security held, the value of the security, and the date it was given	£
11	Signature of creditor or person authorised to act on his behalf	
	Name in BLOCK LETTERS	
	Position with or relation to creditor	

Rule 2 72

Form 4.25

PROOF OF DEBT - GENERAL FORM

**In the matter of Waterford Wedgwood Retail Limited
In Liquidation
and in the matter of The Insolvency Act 1986**

Date of Liquidation 10 May 2011

1	Name of Creditor	
2	Address of Creditor	
3	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)	£
4	Details of any document by reference to which the debt can be substantiated [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]	
5	If the total amount shown above includes Value Added Tax, please show - (a) amount of Value Added Tax (b) amount of claim NET of Value Added Tax	£ £
6	If total amount above includes outstanding uncapitalised interest please state amount	£
7	If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)	
8	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975)	Category Amount(s) claimed as preferential £
9	Particulars of how and when debt incurred	
10	Particulars of any security held, the value of the security, and the date it was given	£
11	Signature of creditor or person authorised to act on his behalf	
	Name in BLOCK LETTERS	
	Position with or relation to creditor	

Rule 2 72

Form 4 25

PROOF OF DEBT - GENERAL FORM

**In the matter of Royal Doulton Ltd
In Liquidation
and in the matter of The Insolvency Act 1986**

Date of Liquidation 10 May 2011

1	Name of Creditor	
2	Address of Creditor	
3	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)	£
4	Details of any document by reference to which the debt can be substantiated [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]	
5	If the total amount shown above includes Value Added Tax, please show - (a) amount of Value Added Tax (b) amount of claim NET of Value Added Tax	£ £
6	If total amount above includes outstanding uncapitalised interest please state amount	£
7	If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)	
8	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975)	Category Amount(s) claimed as preferential £
9	Particulars of how and when debt incurred	
10	Particulars of any security held, the value of the security, and the date it was given	£
11	Signature of creditor or person authorised to act on his behalf	
	Name in BLOCK LETTERS	
	Position with or relation to creditor	

Rule 2 72

Form 4.25

PROOF OF DEBT - GENERAL FORM

**In the matter of Royal Doulton (UK) Limited
In Liquidation
and in the matter of The Insolvency Act 1986**

Date of Liquidation 10 May 2011

1	Name of Creditor	
2	Address of Creditor	
3	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)	£
4	Details of any document by reference to which the debt can be substantiated [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]	
5	If the total amount shown above includes Value Added Tax, please show - (a) amount of Value Added Tax (b) amount of claim NET of Value Added Tax	£ £
6	If total amount above includes outstanding uncapitalised interest please state amount	£
7	If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)	
8	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975)	Category Amount(s) claimed as preferential £
9	Particulars of how and when debt incurred	
10	Particulars of any security held, the value of the security, and the date it was given	£
11	Signature of creditor or person authorised to act on his behalf	
	Name in BLOCK LETTERS	
	Position with or relation to creditor	

Rule 2 72

Form 4.25

PROOF OF DEBT - GENERAL FORM

**In the matter of Stuart & Sons Limited
In Liquidation
and in the matter of The Insolvency Act 1986**

Date of Liquidation 11 May 2011

1	Name of Creditor	
2	Address of Creditor	
3	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)	£
4	Details of any document by reference to which the debt can be substantiated [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]	
5	If the total amount shown above includes Value Added Tax, please show - (a) amount of Value Added Tax (b) amount of claim NET of Value Added Tax	£ £
6	If total amount above includes outstanding uncapitalised interest please state amount	£
7	If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)	
8	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975)	Category Amount(s) claimed as preferential £
9	Particulars of how and when debt incurred	
10	Particulars of any security held, the value of the security, and the date it was given	£
11	Signature of creditor or person authorised to act on his behalf	
	Name in BLOCK LETTERS	
	Position with or relation to creditor	

Rule 2.72

Form 4.25

PROOF OF DEBT - GENERAL FORM

**In the matter of Statum Limited
In Liquidation
and in the matter of The Insolvency Act 1986**

Date of Liquidation 10 May 2011

1	Name of Creditor	
2	Address of Creditor	
3	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)	£
4	Details of any document by reference to which the debt can be substantiated [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]	
5	If the total amount shown above includes Value Added Tax, please show - (a) amount of Value Added Tax (b) amount of claim NET of Value Added Tax	£ £
6	If total amount above includes outstanding uncapitalised interest please state amount	£
7	If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)	
8	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975)	Category Amount(s) claimed as preferential £
9	Particulars of how and when debt incurred	
10	Particulars of any security held, the value of the security, and the date it was given	£
11	Signature of creditor or person authorised to act on his behalf	
	Name in BLOCK LETTERS ;	
	Position with or relation to creditor	

Rule 2 72

Form 4 25

PROOF OF DEBT - GENERAL FORM

**In the matter of Wedgwood Limited
In Liquidation
and in the matter of The Insolvency Act 1986**

Date of Liquidation 11 May 2011

1	Name of Creditor	
2	Address of Creditor	
3	Total amount of claim, including any Value Added Tax and outstanding uncapitalised interest as at the date the company went into liquidation (see note)	£
4	Details of any document by reference to which the debt can be substantiated [Note the liquidator may call for any document or evidence to substantiate the claim at his discretion]	
5	If the total amount shown above includes Value Added Tax, please show - (a) amount of Value Added Tax (b) amount of claim NET of Value Added Tax	£ £
6	If total amount above includes outstanding uncapitalised interest please state amount	£
7	If you have filled in both box 3 and box 5, please state whether you are claiming the amount shown in box 3 or the amount shown in box 5(b)	
8	Give details of whether the whole or any part of the debt falls within any (and if so which) of the categories of preferential debts under section 386 of, and schedule 6 to, the Insolvency Act 1986 (as read with schedule 3 to the Social Security Pensions Act 1975)	Category Amount(s) claimed as preferential £
9	Particulars of how and when debt incurred	
10	Particulars of any security held, the value of the security, and the date it was given	£
11	Signature of creditor or person authorised to act on his behalf	
	Name in BLOCK LETTERS	
	Position with or relation to creditor	

**Josiah Wedgwood & Sons Limited ("the Company")
(In Creditors' Voluntary Liquidation)**

NOTICE IS HEREBY GIVEN pursuant to Rule 4.54 of the Insolvency Rules 1986, that a meeting of the creditors of the above Company will be held at 2 New Street Square, London, EC4A 3BZ on 30 July 2012 at 10.30, for the purpose of agreeing the basis of the Joint Liquidators' remuneration. A form of proxy for use at the meetings, if desired, is enclosed herewith and should be lodged with the Joint Liquidators at Deloitte LLP, PO Box 810, 66 Shoe Lane, London, EC4A 3WA not later than noon on the business day before the meeting.

The following resolutions will be voted on at the meeting.

Resolution 1

To consider the nomination of a liquidation committee.

Resolution 2

That the Joint Liquidators' remuneration be fixed by reference to the time properly given by the Joint Liquidators and their staff in attending to matters arising in the Liquidation, calculated at the prevailing standard hourly charge out rates used by Deloitte LLP at the time when the work is performed. And that the Joint Liquidators be authorised to draw their/his remuneration, plus VAT, from the Liquidation estate, together with disbursements incurred which relate specifically to the case.

Resolution 3

That the Joint Liquidators' disbursements for mileage be fixed by reference to mileage properly incurred by the Joint Liquidators and their/his staff in attending to matters arising in the Liquidation, calculated at the prevailing standard mileage rate of up to 45p used by Deloitte LLP at the time when the mileage is incurred. And that the Joint Liquidators be authorised to draw their disbursements for mileage from the Liquidation estate.

Dated 4 July 2012

A M Martin
Joint Liquidator

Rule 8.1 Insolvency Rules 1986
PROXY (Creditors Voluntary Winding Up)

Form 8.5

Notes to help completion of
this form

Josiah Wedgwood & Sons Limited

Please give full name and
address for communication

NAME OF CREDITOR _____

ADDRESS _____

Please insert name of person
(who must be 18 or over) or
the "Chairman of the
Meeting" (see note below)
If you wish to provide for
alternative proxy-holders in
the circumstances that your
first choice is unable to
attend please state the
name(s) of the
alternative(s)

NAME OF PROXY FOR CREDITOR

1 _____

2 _____

3 _____

Please delete words in
brackets if the proxy-holder
is only to vote as directed
i.e. if he/she has no
discretion

I appoint the above person to be my/the* creditor's proxy-holder at the meeting of creditors to be held on 30 July 2012 or at any adjournment of that meeting. The proxy-holder is to propose or vote as below (and in respect of any resolution for which no specific instruction is given, may vote or abstain at his/her* discretion)

VOTING INSTRUCTIONS FOR RESOLUTIONS

Resolution 1

Please delete words in
brackets if the proxy-holder
is only to vote as directed
i.e. if he/she has no
discretion

For the nomination of
the liquidation committee

as a member of

Any other resolutions
which the proxy-holder is
to propose or vote in favour
of or against should be set
out in numbered paragraphs
in the space provided below
paragraph 1. If more room
is required please use the
other side of this form

Resolution 2

That the Joint Liquidators' remuneration be fixed by reference to the time properly given by the Joint Liquidators and their staff in attending to matters arising in the Liquidation, calculated at the prevailing standard hourly charge out rates used by Deloitte LLP at the time when the work is performed. And that the Joint Liquidators be authorised to draw their/his remuneration, plus VAT, from the Liquidation estate, together with disbursements incurred which relate specifically to the case

AGREE / DISAGREE*

(* - Delete as applicable)

Resolution 3

That the Joint Liquidators' disbursements for mileage be fixed by reference to mileage properly incurred by the Joint Liquidators and their/his staff in attending to matters arising in the Liquidation, calculated at the prevailing standard mileage rate of up to 45p used by Deloitte LLP at the time when the mileage is incurred. And that the Joint Liquidators be authorised to draw their disbursements for mileage from the Liquidation estate

AGREE / DISAGREE*

This form must SIGNATURE _____

be signed

DATE _____

NAME IN CAPITAL LETTERS _____

Only to be completed if the
creditor has not signed in
person

POSITION WITH CREDITOR OR RELATIONSHIP TO CREDITOR OR OTHER
AUTHORITY FOR SIGNATURE
