



Companies House

for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

0056162

Company name in full

THE KNOX D'ARCY TRUST PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

25 11 2002

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1,270,914

Nominal value of each share

£0.10

Amount (if any) paid or due on each
share (including any share premium)

£0.10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

FOLLOWING THE CONVERSION OF

1,270,914 UNITS OF ZERO COUPON

CONVERTIBLE UNSECURED LOAN STOCK 2007

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A38
COMPANIES HOUSE

A1JDLGAI

0045
28/11/02

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name SEE ATTACHED SCHEDULE Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form
FOR AND ON BEHALF OF JO HAMBRO CAPITAL MANAGEMENT
LIMITED AS COMPANY SECRETARY

2

Signed

Date 26 NOVEMBER 2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

Run Date: 19-NOV-2002 06:13PM
 Ref: RS4433 V4.1e
 Company Code: D098

Takeover Acceptance Progress Report

 THE KNOX D'ARCY TRUST PLC

Class: U - ZERO UNITS OF 0.36 NOMINAL UNSECURED LOAN STOCK - CERTIFICATED

IVC	Name/Address	Holding	Shares Accepted	Shares Outstanding
00000014463	ALISTAIR CURRIE ESQ	150,000	150,000	0
	12 MURRAYFIELD AVENUE, EDINBURGH, EH12 6AX			
00000014264	ERIC MCAUSLAN	250,000	250,000	0
	21 ESSEX ROAD, EDINBURGH, EH4 6LQ			

CONTROL TOTALS:

	Reported	Non-CREST	CREST	Holders	Holding	Shares Accepted	Shares Outstanding
				2	400,000	400,000	0
				0	0	0	0
Not Reported - Non-CREST				9	6,727,320	0	6,727,320
CREST				15	2,298,181	0	2,298,181
				26	9,425,501	400,000	9,025,501

Shares Accepted Analysis:

	Category 1	Category 2	Category 3
Reported - Non-CREST	400,000	0	0
CREST	0	0	0
Not Reported - Non-CREST	0	0	0
CREST	0	0	0
	400,000	0	0

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Takeover Acceptance Progress Report

 THE KNOX D'ARCY TRUST PLC

Class: U - ZERO UNITS OF 0.36 NOMINAL UNSECURED LOAN STOCK - UNCERTIFICATED

IVC	Name/Address	Holding	Shares Accepted	Shares Outstanding
70000035891	AMP CLIENT HSBC CUSTODY NOMINEE (UK) LIMITED 767897 ACCT MARINER HOUSE, PEPYS STREET, LONDON, EC3N 4DA	527,641	527,641 (Cat 3 = 527,641)	0
70000035839	AMP CLIENT HSBC CUSTODY NOMINEE (UK) LIMITED 767943 ACCT MARINER HOUSE, PEPYS STREET, LONDON, EC3N 4DA	77,967	77,967 (Cat 3 = 77,967)	0
70003082649	AMP CLIENT HSBC CUSTODY NOMINEE (UK) LIMITED 873475 ACCT MARINER HOUSE, PEPYS STREET, LONDON, EC3N 4DA	151,865	151,865 (Cat 3 = 151,865)	0
70003082637	AMP CLIENT HSBC CUSTODY NOMINEE (UK) LIMITED 873499 ACCT MARINER HOUSE, PEPYS STREET, LONDON, EC3N 4DA	92,607	92,607 (Cat 3 = 92,607)	0
70000009073	R C GREIG NOMINEES LIMITED 155 ST VINCENT STREET, GLASGOW, G2 5NN	20,834	20,834 (Cat 3 = 20,834)	0

CONTROL TOTALS:

Reported	Non-CREST	CREST	Holders	Holding	Shares Accepted	Shares Outstanding
	0	0	0	0	0	0
	5	5	5	870,914	870,914	0
Not Reported	0	0	0	0	0	0
	0	0	0	0	0	0
	5	5	5	870,914	870,914	0

Shares Accepted Analysis:

Reported	Non-CREST	CREST	Category 1	Category 2	Category 3
	0	0	0	0	0
	0	0	0	0	870,914
Not Reported	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	870,914