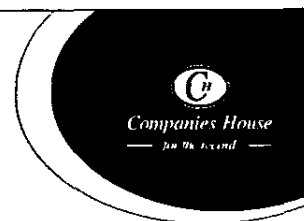


001162/13

In accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to
register particulars of a charge for
company. To do this, please
use form MG01s

FRIDAY



PC2 *PK1PBI1T* 150
05/03/2010
COMPANIES HOUSE

1	Company details		For official use
Company number	5 5 7 7 1		Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	HEIMBACH U K LIMITED		
2	Date of creation of charge		
Date of creation	d 0 2	m 0 3	y 2 0 1 0
3	Description		
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	DEBENTURE		
4	Amount secured		
	Please give us details of the amount secured by the mortgage or charge		Continuation page Please use a continuation page if you need to enter more details
Amount secured	THREE MILLION FIVE HUNDRED THOUSAND POUNDS (£3,500,000)		

MG01

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	LESLEY-ANN JOHNSON	
Address	c/o 4 SHEARBROOK LANE, GOOSTREY, CHESHIRE	
Postcode	C W 4 8 P R	
Name	THOMAS NEIL COOK	
Address	c/o 4 SHEARBROOK LANE, GOOSTREY, CHESHIRE	
Postcode	C W 4 8 P R	
<div style="float: right; border: 1px solid black; padding: 5px; width: 200px;"> Continuation page Please use a continuation page if you need to enter more details </div>		

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<div style="float: right; border: 1px solid black; padding: 5px; width: 200px;"> Continuation page Please use a continuation page if you need to enter more details </div> <p>1 By way of legal mortgage, all freehold and leasehold property now vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property</p> <p>2 By way of fixed charge, all estates and interests in any freehold and leasehold property of the Company (not being property charged as above) now and in the future vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property</p> <p>3 By way of fixed charge all the goodwill and uncalled capital for the time being of the Company</p> <p>4 By way of fixed charge, all book debts and other debts now and in the future due or owing to the Company</p> <p>5 By way of fixed charge, all intellectual property rights, choses in action and claims now and in the future belonging to the Company</p> <p>6 By way of floating charge, all the Company's present and future undertaking and assets, whatsoever and wherever including (without limitation) all other property and assets not subject to a fixed charge under this Debenture</p>

MG01 - continuation page

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name GRAHAM HANSON

Address c/o 4 SHEARBROOK LANE, GOOSTREY, CHESHIRE

Postcode C W 4 8 P R

Name MALCOLM RUSSELL

Address c/o 4 SHEARBROOK LANE, GOOSTREY, CHESHIRE

Postcode C W 4 8 P R

Name PHILLIP JOHN BURGESS

Address c/o 4 SHEARBROOK LANE, GOOSTREY, CHESHIRE

Postcode C W 4 8 P R

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode

Name

Address

Postcode


Name

Address

Postcode

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	None	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here <div style="border: 1px solid black; padding: 5px;"> Signature X  X AUTHORIZED SIGNATORY, FOR HEIMBACH U.K. LIMITED </div> This form must be signed by a person with an interest in the registration of the charge	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Tony Martin**

Company name **I Anthony D Martin**

Solicitor and Attorney-at-Law

Address **Alderley House,**

Andertons Mill,

Heskin,

Post town **Chorley,**

County/Region **Lancashire**

Postcode

	P	R	7			5	P	Y
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Country **England**

DX

Telephone **01257-451383**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 55771
CHARGE NO. 5**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 2 MARCH
2010 AND CREATED BY HEIMBACH UK LIMITED FOR
SECURING £3,500,000 DUE OR TO BECOME DUE FROM THE
COMPANY TO LESLEY-ANN JOHNSON THOMAS NEIL COOK
GRAHAM HANSON MALCOLM RUSSELL AND PHILIP JOHN
BURGESS WAS REGISTERED PURSUANT TO CHAPTER 1 PART
25 OF THE COMPANIES ACT 2006 ON THE 5 MARCH 2010**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 MARCH 2010



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**