

**Statement of compliance for the purposes of  
section 644(5) Companies Act 2006**

**Company number: 00054802**

**Company name: Lucas Industries Limited**

To: The Registrar of Companies  
Crown Way  
Maindy  
Cardiff CF14 3UZ


Lucas Industries Limited passed a special resolution by written resolution on 27 November 2008 to cancel its share premium account and reduce its authorised and issued share capital by £274,269,209 in accordance with sections 642 and 643 of the Companies Act 2006.

**We, Paul Martin Almond of "Duntally", 6 Grove Lane, Wolverhampton, West Midlands WV6 8NJ and Barry Albert Elms of 15 Saracen Drive, Balsall Common, Coventry, West Midlands CV7 7UA and Hilary Annemarie Kindelan of 49 Taylor Road, Kings Heath, Birmingham, West Midlands, B13 0PG and Reinhard Lechner of Weingaerten 1, Liederbach, D-65835, Germany and Graham Thomas Plumley of 57 Gillhurst Road, Harborne, Birmingham B17 8PD being all the Directors of the above Company confirm**

- (a) that a solvency statement was made on 27 November 2008 by us being, then, all the Directors of the Company;
- (b) that the solvency statement was made not more than 15 days before the date on which the special resolution was passed; and
- (c) that a copy of the solvency statement was sent to every eligible member prior to a special resolution being passed by them on 27 November 2008.

  
.....  
**Signed : Paul Martin Almond**

**Dated :** 27/11/08

  
.....  
**Signed : Barry Albert Elms**

**Dated :** 27/11/08

  
.....  
**Signed : Hilary Annemarie Kindelan**

**Dated :** 27/11/08

.....  
**Signed : Reinhard Lechner**

**Dated :**

  
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**Signed : Graham Thomas Plumley**

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