

**Solvency statement for the purposes of section 642  
and section 643 of the Companies Act 2006**

**Company No: 00054802**

**Name of Company : Lucas Industries Limited**

**Proposal for reduction of share capital**

Lucas Industries Limited is proposing to cancel its share premium account and reduce its authorised and issued share capital by £274,269,209.

**Directors' statement**

**We, Paul Martin Almond of "Duntally", 6 Grove Lane, Wolverhampton, West Midlands WV6 8NJ and Barry Albert Elms of 15 Saracen Drive, Balsall Common, Coventry, West Midlands CV7 7UA and Hilary Annemarie Kindelan of 49 Taylor Road, Kings Heath, Birmingham, West Midlands, B13 0PG and Reinhard Lechner of Weingaerten 1, Liederbach, D-65835, Germany and Graham Thomas Plumley of 57 Gillhurst Road, Harborne, Birmingham B17 8PD being all the Directors of the above Company have formed the opinion for the purposes of section 642 of the Companies Act 2006 that:**

1. As regards the Company's situation at the date of this Statement there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
2. The Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this Statement.
3. In forming the above opinions we have taken account of all the Company's liabilities (including any prospective or contingent liabilities).

This statement is made on 27 November 2008

.....  
**Signed : Paul Martin Almond**

**Dated : 27/11/08**

.....  
**Signed : Barry Albert Elms**

**Dated : 27/11/08**

.....  
**Signed : Hilary Annemarie Kindelan**

**Dated : 27/11/08**

.....  
**Signed : Reinhard Lechner**

**Dated :**

.....  
**Signed : Graham Thomas Plumley**

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**Signed : Paul Martin Almond**

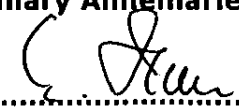
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**Dated :**

  
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**Dated :** 27/11/08

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**Signed : Graham Thomas Plumley**

**Dated :**