

**Return of Allotment of Shares**Company Name: **Pearson plc**Company Number: **00053723**Received for filing in Electronic Format on the: **06/05/2021**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
29/04/2021To
29/04/2021**Class of Shares:** **ORDINARY**
25PCurrency: **GBP**Number allotted **2500000**Nominal value of each share **0.25**Amount paid: **0.25**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	756234370
	25P	Aggregate nominal value:	189058592.5
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THE SHARES DO NOT HAVE ATTACHED TO THEM ANY RIGHTS OF REDEMPTION; THE SHARES RANK PARI PASSU IN ALL RESPECTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	756234370
		Total aggregate nominal value:	189058592.5
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.