

**Return of Allotment of Shares**Company Name: **PEARSON PLC**Company Number: **00053723**

X5GLVKMJ

Received for filing in Electronic Format on the: **30/09/2016****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	01/09/2016	30/09/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 308****Nominal value of each share 0.25****Amount paid: 8.112****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	822120897
	25P	Aggregate nominal value:	205530224.25
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THE SHARES DO NOT HAVE ATTACHED TO THEM ANY RIGHTS OF REDEMPTION; THE SHARES RANK PARI PASSU IN ALL RESPECTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	822120897
		Total aggregate nominal value:	205530224.25
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.