

**Return of Allotment of Shares**Company Name: **PEARSON PLC**Company Number: **00053723**Received for filing in Electronic Format on the: **26/09/2016**

X5GB6XK3

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>01/01/2016</b> | <b>31/01/2016</b> |

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **3262**Nominal value of each share **0.25**Amount paid: **5.348**Amount unpaid: **0**

No shares allotted other than for cash

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **547693**Nominal value of each share **0.25**Amount paid: **6.2722**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |             |
|------------------|----------|--------------------------|-------------|
| Class of Shares: | ORDINARY | Number allotted          | 821640430   |
|                  | 25P      | Aggregate nominal value: | 205410107.5 |
| Currency:        | GBP      |                          |             |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THE SHARES DO NOT HAVE ATTACHED TO THEM ANY RIGHTS OF REDEMPTION; THE SHARES RANK PARI PASSU IN ALL RESPECTS.

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>821640430</b>   |
|           |            | Total aggregate nominal value: | <b>205410107.5</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.