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COMPANIES FORM No. 395

395

CHFP041

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

Name of company

*WHITE & CO PLC

Date of creation of the charge

31 July 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Postponement and Charge, dated 31 July 2006

Amount secured by the mortgage or charge

All monies and liabilities of whatever nature on the date of the Deed of Postponement and Charge or at any time thereafter due, owing or incurred by Whitport plc (a company incorporated in England and Wales with registered number 62172) (the "Customer") to Lloyds TSB Bank plc (the "Bank") anywhere and in any way, whether alone or jointly with anyone else including the Customer's liabilities as guarantor, and even if the liability may depend upon events which may or may not happen, together with interests, commission and banking charges on the date of the Deed of Postponement or at any time thereafter due, owing or incurred by the Customer to the Bank and/or legal or other costs, charges and expenses due, owing or incurred by the Customer to the Bank.

Names and addresses of the mortgagees or persons entitled to the charge

Lloyds TSB Bank plc of Gracechurch House 23/25 Castle Way Southampton

Postcode SO15 2BW

Presenter's name, address and
reference (if any):

Bond Pearce LLP
Oceana House
39-49 Commercial Road
Southampton SO15 1GA
GDJ1/6012.1676

Time critical reference

3A_1375899_1

For official use (02/2006)

Mortgage Section

Post room



A17
COMPANIES HOUSE

71
01/08/2006

COM2

Short particulars of all the property mortgaged or charged

By way of first legal mortgage with full title guarantee (and to the extent the same is not effective, by way of first equitable charge) any interest that White & Co plc may have in any tenancy, license or right of occupation of the Property (as defined below), whether contractual, statutory or howsoever arising and whete^r held by White & Co plc alone or jointly with any other person, if any at any time exists.

The Property mentioned above is the property known as White & Co Bottings Industrial Estate Curdridge Southampton SO30 2DY

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† Delete as appropriate

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Date 31 July 2006

On behalf of [company] [~~mortgagee/chargee~~][†]

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00052204

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF POSTPONEMENT AND CHARGE DATED THE 31st JULY 2006 AND CREATED BY WHITE & CO PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM WHITPORT PLC TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st AUGUST 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th AUGUST 2006.

Angela



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES