

MG01

Particulars of a mortgage or charge

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LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



**What this form is for**

You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland



**What this form is NOT for**

You cannot use this form to register  
particulars of a charge in  
Scotland. To do this, please use  
form MG01s

THURSDAY



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22/09/2011

205

COMPANIES HOUSE

1

**Company details**

Company number 0 0 0 5 2 0 9 9

Company name in full S A Brain & Company, Limited (the "Company")

30 For official use

**Filling in this form**

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

2

**Date of creation of charge**

Date of creation d1 d9 m0 m9 y2 y0 y1 y1

3

**Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Floating Charge (the "Charge")

4

**Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured

All money and liabilities whatever, whenever and however incurred  
whether now and or in the future due, or becoming due from the  
Company to Lloyds TSB Bank plc (the "Bank")

**Continuation page**

Please use a continuation page if  
you need to enter more details

MG01

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**5 Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**

Please use a continuation page if you need to enter more details

Name Lloyds TSB Bank plc (registered number 00002065)

Address Carlyle House, 5 Cathedral Road, Cardiff

Postcode C F 1 1 9 R H

Name

Address

Postcode

**6 Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**

Please use a continuation page if you need to enter more details

Short particulars

- 1 A floating charge over all the undertakings and all property assets and rights of the company present and future other than the Premises and Assets
- 2 The Company will not without the previous written consent of the Bank -
  - 2 1 create or attempt to create over all or any of the charged property, any mortgage, charge, lien, pledge or other security other than this Charge, or
  - 2 2 part with, hire, lend, sell, assign or dispose of (each a "Disposal") all or any part of the charged property (whether through one transaction or a series of transactions) provided that Disposals of charged property which are not subject to any fixed charge (or any floating charge which has crystallised) in favour of the Bank shall be permitted where -
    - a) they are made in the ordinary course of business of the Company (and Disposals which are in excess of the calculation referred to in paragraph 2 2(c) below shall not be regarded as Disposals in the ordinary course of business),
    - b) the Company exchanges one asset for another comparable or superior as to type, value and quality, or
    - c) the higher of the market value or consideration receivable (when aggregated with the market value or consideration receivable for any other Disposals by the Company) does not exceed £5,000,000 in any financial year

Continued on separate sheet

# MG01

## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount n/a

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

### 9 Signature

Please sign the form here

Signature

Signature

X *Gelders LLP*

X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Geldards LLP

Address Dumfries House

Dumfries Place

Post town Cardiff

County/Region

Postcode

C F 1 0 3 Z F

Country

DX 33001 Cardiff 1

Telephone 029 2023 8239



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record.**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge.**

Make cheques or postal orders payable to 'Companies House'.



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# MG01 - continuation page

## Particulars of a mortgage or charge

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

"Assets" means all present and future equipment, plant, machinery, furniture, fittings, installations, apparatus and other tangible movable property for the time being owned by the Company and situated at the Premises

"Premises" means the land known as the Depot, Former Creamery Site, Whitland, Carmarthenshire registered at HM Land Registry under title number CYM362972 together with the building or buildings erected thereon or part thereof



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

COMPANY NO. 52099  
CHARGE NO. 30

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A FLOATING CHARGE DATED 19  
SEPTEMBER 2011 AND CREATED BY S.A.BRAIN &  
COMPANY,LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY TO LLOYDS TSB BANK  
PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 22 SEPTEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23 SEPTEMBER  
2011

*Dt*



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES