

# M

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

# 395

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\* insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use Company number

116

51462

Name of company

\* FIVE OAKS INVESTMENTS LIMITED

Date of creation of the charge

24 May 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Charge, made between Five Oaks Investments Limited and Five Oaks City Limited and Five Oaks Properties Limited and Royal Exchange Trust Company Limited dated 24 May 2000

Amount secured by the mortgage or charge

The principal of and interest on the £15,000,000 8 3/8% First Mortgage Debenture Stock 2019 of Five Oaks Investment Limited and all monies intended to be secured by a Trust Deed dated 8 February 1994 and a First Supplemental Trust Deed dated 26 February 1999 and a Deed of Release and Deposit dated 6 December 1999 and a Deed of Charge dated 24 May 2000

Names and addresses of the mortgagees or persons entitled to the charge

Royal Exchange Trust Company Limited of 107 Cheapside London

Postcode EC2V 6DU

Presentor's name address and reference (if any):

Linklaters  
One Silk Street  
London EC2V 6HQ

AYR/1706632

Time critical reference

For official Use  
Mortgage Section

Post room



A10  
COMPANIES HOUSE

0681  
02/06/00

Short particulars of all the property mortgaged or charged

Property known as 39/40 Portman Square London W1 registered at HM Land Registry with title number LN153438 together with all buildings and erections and fixtures (including trade fixtures) and fittings and fixed plant and machinery for the time being thereon belonging to it and all improvements and additions thereto subject to and with the benefit of all the existing leases and underleases tenancies agreements for lease rights covenants and conditions affecting the same but otherwise free from encumbrances

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

*Linklaters*

Date 1 June 2000

On behalf of ~~[company]~~ ~~[mortgagee]~~ / chargee †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00051462

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF CHARGE MADE BETWEEN FIVE OAKS INVESTMENTS AND FIVE OAKS CITY LIMITED AND FIVE OAKS PROPERTIES LIMITED AND ROYAL EXCHANGE TRUST COMPANY LIMITED DATED THE 24th MAY 2000 AND CREATED BY FIVE OAKS INVESTMENTS LIMITED FOR SECURING IN FAVOUR OF ROYAL EXCHANGE TRUST COMPANY LIMITED THE PRINCIPAL OF AND INTEREST ON THE £15,00,000 8 3/8% FIRST MORTGAGE DEBENTURE STOCK 2019 OF FIVE OAKS INVESTMENT LIMITED AND ALL MONIES INTENDED TO BE SECURED BY A TRUST DEED DATED 8 FEBRUARY 1994 AND A FIRST SUPPLEMENTAL TRUST DEED DATED 26 FEBRUARY 1999 AND A DEED OF RELEASE AND DEPOSIT DATED 6 DECEMBER 1999 AND A CHARGE DATED 24 MAY 2000 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 2nd JUNE 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th JUNE 2000.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E