

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1117

51462

Name of company

* FIVE OAKS INVESTMENTS LIMITED

Date of creation of the charge

26 APRIL 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF RELEASE AND DEPOSIT MADE BETWEEN FIVE OAKS INVESTMENTS LIMITED
(1) FIVE OAKS PROJECTS LIMITED (2) PRUDENTIAL TRUSTEE COMPANY LIMITED
(3)

Amount secured by the mortgage or charge

THE PRINCIPAL AND INTEREST ON THE £7,000,000 9.543 PER CENT FIRST
MORTGAGE DEBENTURE STOCK 2015 OF FIVE OAKS INVESTMENTS LIMITED AND ALL
OTHER MONIES INTENDED TO BE SECURED BY A TRUST DEED DATED 26 JUNE 1995
AND DEEDS DATED 26 FEBRUARY 1999, 6 AUGUST 1999 AND 6 DECEMBER 1999

Names and addresses of the mortgagees or persons entitled to the charge

PRUDENTIAL TRUSTEE COMPANY LIMITED OF 142 HOLBORN BARS, LONDON

Postcode EC1N 2NH

Presenter's name address and
reference (if any):

LINKLATERS
ONE SILK STREET
LONDON
EC2Y 8HQ
REF: AYR/7102726

DX 10 LONDON

Time critical reference

For official Use
Mortgage Section

Post room



LD6
COMPANIES HOUSE

0033
27/04/01

Short particulars of all the property mortgaged or charged

THREE MILLION THREE HUNDRED AND EIGHTY SEVEN THOUSAND TWO HUNDRED AND FORTY
TWO POUNDS (£3,387,242)

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed

inklaters

Date 26 APRIL 2001

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00051462

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF RELEASE AND DEPOSIT MADE BETWEEN FIVE OAKS INVESTMENTS LIMITED (1) FIVE OAKS PROJECTS LIMITED (2) PRUDENTIAL TRUSTEE COMPANY LIMITED (3) DATED THE 26th APRIL 2001 AND CREATED BY FIVE OAKS INVESTMENTS LIMITED FOR SECURING THE PRINCIPAL AND INTEREST ON THE £7,000,000 9.543 PER CENT FIRST MORTGAGE DEBENTURE STOCK 2015 OF THE COMPANY AND ALL OTHER MONIES INTENDED TO BE SECURED BY A TRUST DEED DATED 26 JUNE 1995 AND DEEDS DATED 26 FEBRUARY 1999, 6 AUGUST 1999 AND 6 DECEMBER 1999 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th APRIL 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st MAY 2001.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —