

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NO**
You may not use this form to
register a statement of
satisfaction in full or in part of a mo
rtgage or charge against an LLP L
Ll MR04

THURSDAY



RCS 02/07/2015 #83
COMPANIES HOUSE

1 Company details

Company number 0 0 0 4 7 6 7 6

Company name in full Waterford Wedgwood Australia Limited (the "Company")

15
→ Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013 Complete **Part A and Part C**

→ On or after 06/04/2013 Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 2 7 7 2 2 0 1 2

A2 Charge number

Please give the charge number This can be found on the certificate

Charge number* 0 0 1 5

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description General Security Deed (the "Security Document") dated 27
December 2012 between the Company and Bank of America, N A
(the "Secured Party") in relation to the US \$117,500,000 amended
and restated loan agreement dated 27 July 2012 between (amongst
others) WWRD United Kingdom, Ltd as Borrower and the Secured
Party as Agent as amended by the first amendment dated 27
December 2012

Continuation page
Please use a continuation page if
you need to enter more details

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

The short particulars of Charge 0015 on the charges register for the Company describe the charged property/undertaking as

"FIXED CHARGE A SECURITY INTEREST OVER ALL PPS PROPERTY AND A FIXED CHARGE OVER ALL NON-PPS PROPERTY"

Continuation page

Please use a continuation page if you need to enter more details

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code This can be found on the certificate

Charge code ❶

□ □ □ □ - □ □ □ □ - □ □ □ □

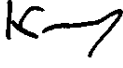

❶ Charge code

This is the unique reference code allocated by the registrar

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Part C To be completed for all charges

C1	Satisfaction	
	I confirm that the debt for the charge as described has been paid or satisfied Please tick the appropriate box	
	<input checked="" type="checkbox"/> In full	
	<input type="checkbox"/> In part	
C2	Details of the person delivering this statement and their interest in the charge	
	Please give the name of the person delivering this statement	
Name	KEVIN HOWES	
	Please give the address of the person delivering this statement	
Building name/number	SLAUGHTER AND MAY	
Street	ONE BUNHILL ROW	
Post town	LONDON	
County/Region		
Postcode	E C 1 Y 8 Y Y	
	Please give the person's interest in the charge (e.g. chargor/chargee etc)	
Person's interest in the charge	SOLICITOR ACTING FOR THE COMPANY	
C3	Signature	
	Please sign the form here	
Signature	<div>Signature</div> <div>X   X</div>	

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**Presenter information**

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name KEVIN HOWES / ALISTAIR STARK

Company name SLAUGHTER AND MAY

Address ONE BUNHILL ROW

Post town LONDON

County/Region

Postcode E C 1 Y 8 Y Y

Country UNITED KINGDOM

DX

Telephone 0207 090 3173 / 0207 090 5248

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date
 - ☐ You have given the charge number (if appropriate)
 - ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4
- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code
- ☐ **Part C To be completed for all charges**
 - ☐ You have ticked the appropriate box in Section C1
 - ☐ You have given the details of the person delivering this statement in Section C2
 - ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk