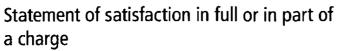
In accordance with Section 859L of the Companies Act 2006

MR04





You can use the WebFiling service to file this form online. Please go to www companieshouse gov uk

What this form is for You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge against a company

X What this form is NOT for You may not use this form to register a statement of satisf in full or in part of a mortgag charge against an LLP Use fo LL MR04



02/07/2015 COMPANIES HOUSE

		COMPANIES NOUSE
1	Company details	16
Company number	0 0 0 4 7 6 7 6	→ Filling in this form Please complete in typescript or in
Company name in full	Waterford Wedgwood Australia Limited (the "Company")	bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Charge creation	
	When was the charge created? → Before 06/04/2013 Complete Part A and Part C	
	→ On or after 06/04/2013 Complete Part B and Part C	

Part A	Charges created before 06/04/2013		
A1	Charge creation date		
	Please give the date of creation of the charge		
Charge creation date	2 7 7 2 2 6 4 2		
A2	Charge number	1	
	Please give the charge number. This can be found on the certificate.		
Charge number*	0 0 1 6		
А3	Description of instrument (if any)		
	Please give a description of the instrument (if any) by which the charge is created or evidenced	Continuation page Please use a continuation page if you need to enter more details	
Instrument description	General Security Deed (the "Security Document") dated 27 December 2012 between the Company and Bank of America, N A (the "Secured Party") in relation to the US \$50,000,000 loan agreement dated 27 December 2012 between (amongst others) WWRD IPCo LLC, WWRD Ireland IPCo LLC and WWRD United Kingdom, Ltd as Borrowers and the Secured Party as Agent (the "Loan Agreement")		

Company describe the charged property/undertaking as "FIXED CHARGE A SECURITY INTEREST OVER ALL PPS PROPERTY AND A FIXED CHARGE OVER ALL NON-PPS PROPERTY" Part B Charges created on or after 06/04/2013 Charge code Please give the charge code. This can be found on the certificate. OCharge code This is the unique reference code This is the unique reference code	The short particulars of Charge 0016 on the charges register for the Company describe the charged property/undertaking as "FIXED CHARGE A SECURITY INTEREST OVER ALL PPS PROPERTY AND A FIXED CHARGE OVER ALL NON-PPS PROPERTY" Part B Charges created on or after 06/04/2013 Charge code Please use a continuation page you need to enter more details Ocharges created on or after 06/04/2013	The short particulars of Charge 0016 on the charges register for the Company describe the charged property/undertaking as "FIXED CHARGE A SECURITY INTEREST OVER ALL PPS PROPERTY AND A FIXED CHARGE OVER ALL NON-PPS PROPERTY" Part B Charges created on or after 06/04/2013 Charge code Please give the charge code. This can be found on the certificate. Please give the charge code This is the unique reference code.	A4	Short particulars of the property or undertaking charged				
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Statement of satisfaction in full or in part of a charge

Part C	To be completed for all charges		
C1	Satisfaction		
	I confirm that the debt for the charge as described has been paid or satisfied. Please tick the appropriate box In full In part		
C2	Details of the person delivering this statement and their interest in the charge		
	Please give the name of the person delivering this statement		
Name	KEVIN HOWES		
	Please give the address of the person delivering this statement		
Building name/number	SLAUGHTER AND MAY		
Street	ONE BUNHILL ROW		
Post town	LONDON		
County/Region			
Postcode	ECIY8YY		
	Please give the person's interest in the charge (e.g. chargor/chargee etc)		
Person's interest in the charge	SOLICITOR ACTING FOR THE COMPANY		
C2	Signature		
C3			
	Please sign the form here		
Signature	Signature X X		

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Statement of satisfaction in full or in part of a charge

Presenter information	Important information	
You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be	Please note that all information on this form will appear on the public record	
visible to searchers of the public record	☑ Where to send	
Contact name KEVIN HOWES / ALISTAIR STARK	You may return this form to any Companies House address. However, for expediency, we advise you	
Company name SLAUGHTER AND MAY	to return it to the appropriate address below	
Address ONE BUNHILL ROW	For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
Post town LONDON County/Region	For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,	
Postcode E C 1 Y 8 Y Y	139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
UNITED KINGDOM DX	For companies registered in Northern Ireland The Registrar of Companies, Companies House,	
Telephone 0207 090 3173 / 0207 090 5248	Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG	
✓ Checklist	DX 481 N R Belfast 1	
We may return forms completed incorrectly or with information missing	Further information	
Please make sure you have remembered the following: The company name and number match the	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk	
information held on the public Register	This form is available in an	
Part A Charges created before 06/04/2013	alternative format. Please visit the	
 ☐ You have given the charge date ☐ You have given the charge number (if appropriate) ☐ You have completed the Description of instrument 	forms page on the website at www.companieshouse.gov.uk	
and Short particulars in Sections A3 and A4 Part B Charges created on or after 06/04/2013 You have given the charge code	,g.	
☐ Part C To be completed for all charges ☐ You have ticked the appropriate box in Section C1 You have given the details of the person delivering ☐ this statement in Section C2 You have signed the form		