

# M

COMPANIES FORM No. 395

## Particulars of a charge

# 395

Please do not  
write in  
this margin

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

[241]

40946

Name of company

\* Manchester City Football Club p.l.c.

\* insert full name  
of company

Date of creation of the charge

11 December 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the charge

£750,000.00 and interest, expenses, further advances, the amount of advance or discount from time to time outstanding under a Trading Agreement dated 11 December 1995 made between the same parties and payment for goods and services supplied by the Lender and any holding or subsidiary company or their nominees as defined in the Debenture and any other liabilities of the Borrower to any such company.

The Charge secures further advances.

Names and addresses of the chargees or persons entitled to the charge

SCOTTISH & NEWCASTLE plc

ABBEY BREWERY, HOLYROOD ROAD,

EDINBURGH

Postcode

EH8 8YS

Presenter's name address and  
reference (if any)

DAVIES WALLIS FOYSTER  
SOLICITORS  
37 PETER STREET  
MANCHESTER M2 5GB  
REF: GH/emh/56000-54

For official Use  
Mortgage Section

Post room



Time critical reference

## Short particulars of all the property charged

Please do not  
write in  
this margin.

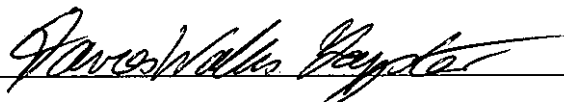
Please complete  
legibly, preferably  
in black type, or  
bold block lettering

1. Charge by way of Legal Mortgage on (a) Platt Lane Training Ground Platt Lane Rusholme Manchester
  2. Fixed charge on (a) its interest in any policy of insurance against loss or forfeiture of the Justices Licence and/or registration certificate relating to the Platt Lane Training Ground; (b) all the goodwill of the business carried on at the Platt Lane Training Ground
  3. Floating charge on all the undertaking and all the property and assets of the Company both future and present (including book and other debts) not subject to fixed charges under 1 and 2 above from time to time in relating to or on the said premises.
  4. Assignment of and charge on: all machinery plant tools equipment and other chattels then or at any time thereafter during the continuance of the security on the premises the property of the Company other than those items by way of food tobacco or other goods (including those supplied to the Company under the Trading Agreement therein referred to) which are sold to members of the public by the Company in the ordinary course of its business.
- The Debenture prohibits the creation of any further charges or of granting any leases without the written consent of Courage Limited. *Scottish & Newcastle plc*

## Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 11th December 1995

On behalf of [company] [mortgagee/chargee]†

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00040946

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 11th DECEMBER 1995 AND CREATED BY MANCHESTER CITY FOOTBALL CLUB PLC FOR SECURING £750,000 TOGETHER WITH ALL OTHER MONIES DUE FROM THE COMPANY TO SCOTTISH & NEWCASTLE PLC PURSUANT TO THE TERMS OF THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th DECEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th DECEMBER 1995.

A handwritten signature in ink, appearing to read "Robert C. Jones".

for the Registrar of Companies

Post  
14.12  
VLC.



C O M P A N I E S H O U S E

HC026B