

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use Company number

Name of company

* MANCHESTER CITY FOOTBALL CLUB PLC

[1119]

40946

Date of creation of the charge

21ST JULY 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies, obligations and liabilities which may now or hereafter be due, owing or incurred to the Bank in any manner whatever, whether actually or contingently and whether solely or jointly with any other person, and whether as principal or surety, and whether or not the Bank shall have been an original party to the relevant transaction including interest, discount, commission or other lawful charges and expenses which the Bank may, in the course of its business, charge in respect of any of the above matters.

Names and addresses of the mortgagees or persons entitled to the charge

The Co-operative Bank plc

1 Balloon Street, Manchester

Postcode

M60 4EP

Presenter's name, address and reference (if any):

Davies Arnold Cooper
Solicitors
60 Fountain Street
Manchester M2 2FE

Ref: 756.720.5414.04

For official use
Mortgage section

REGISTERED

23 JUL 1994



AMTJF361

A04 RECEIPT DATE: 23/07/94

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

The freehold property known as land and buildings on the East Side of
Maine Road (including the Social Club) registered at H M Land Registry
under Title Numbers LA 42348 ad LA 85403 in the County of Greater
Manchester and the District of Manchester, with all fixtures, fittings
and all fixed plant and machinery thereon.

By assignment, the goodwill of the business carried on at the above
property and the full benefit of all licences necessary for the carrying
on of such business.

Particulars as to commission allowance or discount (note 3)

Signed Dariusz Aniol Czepa Date 12nd July 1994

On behalf of [company] [mortgagee/chargee]*

*Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg ' Trust Deed', 'Debenture', 'Mortgage' or 'Legal charge', etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00040946

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 21st JULY 1994 AND CREATED BY MANCHESTER CITY FOOTBALL CLUB PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO-OPERATIVE BANK PUBLIC LIMITED COMPANY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd JULY 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28th JULY 1994.

A handwritten signature in cursive script, appearing to read 'R. M. Groves'.

R. M. GROVES

for the Registrar of Companies

