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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP021

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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40590

Name of company

* insert full name
of company

* MARSTON'S TRADING LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 22 November 2007 the nominal capital of the company has been
increased by £ 2,500,000 00 beyond the registered capital of £ 11,000 00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

250,000,000 irredeemable preference shares of £0 01 each having the rights and being subject
to the restrictions set out in the articles of association of the Company as amended by written
resolutions passed on 22 November 2007

Please tick here if
continued overleaf

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‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed



Designation ‡ DIRECTOR

Date 22/11/2007

Presentor's name address and
reference (if any)

PricewaterhouseCoopers Legal LLP
1 Embankment Place
London WC2N 6DX
(Ref 0175/PDM)

For official Use (02/06)
General Section

Post room

WEDNESDAY



A08
"AGL7SVFK"
12/12/2007
COMPANIES HOUSE

310