

MG01

Particulars of a mortgage or charge



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24/03/2010

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COMPANIES HOUSE

WEDNESDAY

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1	Company details	<div>1 For official use</div> <div>→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *</div>
Company number	3 6 8 2 2	
Company name in full	B Braun Sterilog (Yorkshire) Limited (the "Company")	
2	Date of creation of charge	
Date of creation	22 03 2010	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	A security agreement between the Company, B Braun Sterilog Limited, B Braun Sterilog (Birmingham) Limited (each a "Chargor" and together the "Chargors"), B Braun Sterilog Limited, B Braun Medical Limited and B Braun Meslungen AG (each a "Beneficiary" and together the "Beneficiaries") and B Braun Melsungen AG (the "Security Agent") dated 22 March 2010 (the "Security Agreement")	
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	All present and future moneys, debts, liabilities and obligations due, owing or incurred by the Company to each Beneficiary on any account whatsoever (in each case whether alone or jointly, or jointly and severally, with any other person, whether actually or contingently and whether as principal, surety or otherwise) (the "Secured Liabilities"). For definitions of capitalised terms please see MG01 continuation sheets (Short particulars of all the property mortgaged or charged).	Continuation page Please use a continuation page if you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name	B Braun Melsungen AG
Address	Carl-Braun-Strasse 1
	34212 Melsungen, Germany
Postcode	<input type="text"/>
Name	<input type="text"/>
Address	<input type="text"/>
Postcode	<input type="text"/>

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars	Please see MG01 continuation sheets (Short particulars of all the property mortgaged or charged)
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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

None

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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Signature

Please sign the form here

Signature

Signature

X *Simmons & Simmons* X

24/03/10

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Chris James

Company name Simmons & Simmons

Address CityPoint

One Ropemaker Street

Post town London

County/Region

Postcode E C 2 Y 9 S S

Country

DX DX Box No 12 Chancery Lane London

Telephone 020 7628 2020

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>The Company charged by way of first floating charge its undertaking and assets, both present and future</p> <p>Note:</p> <p>The Security Agreement provides that</p> <ol style="list-style-type: none"> 1 All the Security created, or expressed to be created, under the Security Agreement <ol style="list-style-type: none"> (A) is created in favour of the Security Agent, (B) is created over the present and future assets of the Company, (C) is security for the payment of all the Secured Liabilities, and (D) is made with full title guarantee in accordance with the Law of Property (Miscellaneous Provisions) Act 1994 2 The Security Agent may convert the floating charge created by the Security Agreement over all or any of the Charged Property into a fixed charge by notice to the Company specifying the relevant Charged Property (either specifically or generally) <ol style="list-style-type: none"> (1) while an Enforcement Event is continuing, and/or (2) if the Security Agent considers those assets to be in danger of being seized or sold under any form of distress, attachment, execution or other legal process 3 If <ol style="list-style-type: none"> (1) the Company takes any step to create any Security in breach of the Security Agreement over any of the Charged Property not subject to a mortgage or fixed charge, (2) an administrator is appointed or the Security Agent receives notice of an intention to appoint an administrator in respect of the Company, or (3) any person takes any step to effect any expropriation, attachment, sequestration, distress or execution against any of the Charged Property, <p>the floating charge over the relevant Charged Property shall automatically and immediately be converted into a fixed charge</p> 4 The Company shall not (nor agree to) enter into a single transaction or series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, licence, transfer or otherwise dispose of any Charged Property except with the Security Agent's consent 	

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged Please give the short particulars of the property mortgaged or charged
Short particulars	<p>5 The Company shall not create or permit to subsist any Security over any Charged Property except with the Security Agent's consent</p> <p><u>Definitions</u></p> <p>In this form MG01, the following words and expressions have the following meanings</p> <p>"Charged Property" means all of the assets of a Chargor which from time to time are, or are expressed to be, subject to the Security created or expressed to be created in favour of the Security Agent pursuant to the Security Agreement</p> <p>"Enforcement Event" means any event or circumstance specified as such in Clause 9 (<i>Enforcement Events</i>) of the Security Agreement</p> <p>"Security" means a mortgage, charge, pledge, lien or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect</p> <p><u>Construction</u></p> <p>Unless a contrary indication appears, a reference in this MG01 form to</p> <p>(A) "assets" includes present and future properties, revenues and rights of every description,</p> <p>(B) an agreement or instrument is a reference to that agreement or instrument as amended, novated, supplemented, extended, restated (however fundamentally and whether or not more onerous) or replaced and includes any change in the purpose of, any extension of or any increase in any facility under that agreement or instrument,</p> <p>(C) a "person" includes any individual, firm, company, corporation, government, state or agency of a state or any association, trust, joint venture, consortium or partnership (whether or not having separate legal personality),</p> <p>(D) a provision of law is a reference to that provision as amended and re-enacted, and</p> <p>(E) "Charged Property" includes any part of that Charged Property and the proceeds of that Charged Property</p>



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 36822
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SECURITY AGREEMENT DATED 22
MARCH 2010 AND CREATED BY B BRAUN STERIOLOG
(YORKSHIRE) LIMITED FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO EACH
BENEFICIARY ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 24 MARCH 2010**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 MARCH 2010



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**