

MR05

Statement that part or the whole of the property
charged (a) has been released from the charge
(b) no longer forms part of the company's property



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

SATURDAY

☒ **What this form is for**
You may use this form to register
a statement that part or the
whole of the property charged
has either (a) been released from
the charge or (b) no longer forms
part of the company's property

☐ **What this form is NOT for**
You may not use this form to
register this statement against an
LLP Use form LL MR05



A31 *A27O6DBM* 04/05/2013 #119
COMPANIES HOUSE

1 Company details

Company number 0 0 3 6 6 2 4

Company name in full The Everton Football Company, Limited (the **Company**)

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Charge creation ①

When was the charge created?

→ **Before 06/04/2013** Complete **Part A** and **Part C**

→ **On or after 06/04/2013** Complete **Part B** and **Part C**

① **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge ②

Charge creation date 0 3 0 8 2 0 1 2

② **Property acquired**
If section 859C of the Companies
Act 2006 applies, this is the date
that the property was acquired

A2 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Deed of Assignment relating to certain receivables
(**Security Assignment**)

Continuation page
Please use a continuation page if
you need to enter more details

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A3

Short particulars of the property or undertaking charged

Short particulars

Please give the short particulars of the property or undertaking charged

All right, title and interest in and to the Receivables.

For the purposes of this form MR05, the words and phrases below shall have the following meanings:

Facility Letter means a facility letter dated 3 August 2012 and made between the Company and the Lender and any agreement entered into or supplemental to it or amending, restating or novating it;

Finance Documents means the Facility Letter, the Security Assignment and any other document entered into between the Lender and the Company, in each case as amended, novated, supplemented, extended, restated or replaced from time to time,

Lender means Vibrac Corporation, a company incorporated under the laws of the British Virgin Islands,

Premier League means the Football Association Premier League Limited (or combination of association football clubs comprising the clubs known as the FA Premier League, or any replacement thereof by whatever name),

Receivables means all amounts (excluding VAT) due or owing to or which may be due or owing to or purchased or otherwise acquired or received by the Company from the Premier League for the 2013/2014 association football season in relation to the Basic Award Fund under Rules D 16 and D 17 of the Rules (save for the payment of £1,510,984 from the amount of the Basic Award Fund due to the Company), together with the Stabiliser Payments,

Rules means the rules of the Premier League from time to time in effect between the Premier League and its members; and

Stabiliser Payments means all amounts payable or which after the date of the Facility Letter may become payable by the Premier League in May 2013 and June 2013 to the Company in respect of Overseas Broadcasting Money, Title Sponsorship Money, Commercial Contract Money and Radio Contract Money, each as defined in the Rules and whether or not sums are in fact paid by the Premier League at any time prior to May 2013 or June 2013 (as appropriate)

Continuation page

Please use a continuation page if you need to enter more details

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Part B Charges created on or after 06/04/2013

B1 Charge code

Please give the charge code This can be found on the certificate

Charge code ①

				-					-				
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① Charge code

This is the unique reference code allocated by the registrar

Part C To be completed for all charges

C1 Cease or release

Please tell us about the property or undertaking

Part of the property or undertaking charged

☒ has been released from the charge

☐ no longer forms part of the company's property or undertaking

☐ has been released from the charge and no longer forms part of the company's property or undertaking

→ Go to **Section C2**

or

All of the property or undertaking charged

☐ has been released from the charge

☐ no longer forms part of the company's property or undertaking

☐ has been released from the charge and no longer forms part of the company's property or undertaking

→ Go to **Section C3**

C2 Description of assets or property ①

Please give a brief description of assets or property released from the charge and/or a brief description of any property which has ceased to form part of the company's property or undertaking

Description of assets or property

The (1) Stabiliser Payments and (11) that part of the Receivables (other than the Stabiliser Payments) which is in excess of the amounts due or owing by the Company to the Lender under the Finance Documents

① This section must be completed where part of the property or undertaking has been released from the charge or no longer forms part of the company's property or undertaking

Continuation page

Please use a continuation page if you need to enter more details

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C3**Details of the person delivering this statement and their interest in the charge**

	Please give the name of the person delivering this statement	
Forename(s)	Grant	
Surname	Ingles	
	Please give the address of the person delivering this statement	
Building name/number	The Everton Football Club Company, Limited	
Street	Goodison Park	
	Goodison Road	
Post town	Liverpool	
County/Region	Merseyside	
Postcode	L 4 4 E L	
	Please give the person's interest in the charge (e g chargor/chargee etc)	
Person's interest in the charge	Company Secretary of the Company	

C4**Signature**

	Please sign the form here	
Signature	Signature	
	X <i>Grant Ingles</i> X	

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Helen Penfold

Company name Hill Dickinson LLP

Address No 1 St Paul's Square

Post town Liverpool

County/Region Merseyside

Postcode L 3 9 S J

Country United Kingdom

DX

Telephone 0151 600 8596



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have completed the Description of instrument and Short particulars in Sections A2 and A3

Part B Charges created on or after 06/04/2013

- ☐ You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
☐ You have given a description of assets or property released from the charge (if appropriate)
☐ You have given the details of the person delivering this statement in Section C3
☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk