

AR01

Annual Return

(For returns made up to a date on or *after 1 October 2011*)

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BLUEPRINT

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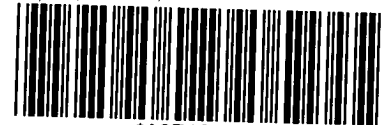
A fee is payable with this form
Please see 'How to pay' on the
last page.

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to confirm
that the company information is
correct as at the date of this return.
You must file an Annual Return at
least once every year.

✗ **What this form is NOT for**
You cannot use this form to give
notice of changes to the company
officers, registered office address,
company type or information
relating to the company records.

TUESDAY



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12/08/2014

#157

COMPANIES HOUSE

Part 1

Company details

The section must be completed by all companies.

→ Filling in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

A1

Company details

Company number 0 0 0 3 3 7 7 4

Company name in full
① Johnson Matthey plc

① Company name change

If your company has recently
changed its name, please provide
the company name as at the date of
this return.

A2

Return date

Please give the annual return made up date. The return date must not be a future
date. The annual return must be delivered within 28 days of the date given below.

If you would like the company's made up date to be earlier than 1 October 2011,
please complete the AR01 appropriate for earlier made up dates.

Date of this return ② d 2 d 5 m 0 m 7 y 2 y 0 y 1 y 4

② Date of this return

Your company's return date
is usually the anniversary of
incorporation or the anniversary
of the last annual return filed at
Companies House. You may choose
an earlier return date but it must not
be a later date.

A3

Principal business activity

Please show the trade classification code number(s) for the principal
activity or activities. ③

Classification code 1 2 9 3 2 0

Classification code 2 2 0 5 9 0

Classification code 3 2 4 4 1 0

Classification code 4 7 1 1 2 1

If you cannot determine a code, please give a brief description of your
business activity below:

Principal activity
description

③ Principal business activity

You must provide a trade
classification code (SIC code 2007)
or a description of your company's
main business in this section.

A full list of the trade classification
codes are available on our website:
www.companieshouse.gov.uk

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Company type^①

Please confirm your company type by ticking the appropriate box below (only one box must be ticked):

- ☒ Public limited company
☐ Private company limited by shares
☐ Private company limited by guarantee
☐ Private company limited by shares exempt under section 60
☐ Private company limited by guarantee exempt under section 60
☐ Private unlimited company with share capital
☐ Private unlimited company without share capital

① Company type

If you are unsure of your company type, please check your latest certificate of incorporation or our website:
www.companieshouse.gov.uk

A5

Registered office address^②

Building name/number	5th Floor
Street	25 Farringdon Street
Post town	London
County/Region	
Postcode	E C 4 A 4 A B

② Change of registered office

This must agree with the address that is held on the Companies House record at the date of this return.

If the registered office address has changed, you should complete form AD01 and submit it together with this annual return.

A6

Single alternative inspection location (SAIL) of the company records (if applicable)^③

Building name/number	Aspect House
Street	Spencer Road
Post town	Lancing
County/Region	West Sussex
Postcode	B N 9 9 6 D A

③ SAIL address

This must agree with the address that is held on the Companies House record at the date of this return.

If the address has changed, you should complete form AD02 and submit it together with this annual return.

A7

Location of company records^④

Please tick the appropriate box to indicate which records are kept at the SAIL address in Section A6:

- ☒ Register of members.
☐ Register of directors.
☐ Directors' service contracts.
☐ Directors' indemnities.
☐ Register of secretaries.
☐ Records of resolutions etc.
☐ Contracts relating to purchase of own shares.
☐ Documents relating to redemption or purchase of own share out of capital by private company.
☐ Register of debenture holders.
☐ Report to members of outcome of investigation by public company into interests in its shares.
☒ Register of interests in shares disclosed to public company.
☐ Instruments creating charges and register of charges: England and Wales or Northern Ireland.
☐ Instruments creating charges and register of charges: Scotland.

④ Location of company records

If the company records are held at the registered office address, **do not** tick any of the boxes in this section.

Certain records must be kept by every company while other records are only kept by certain company types where appropriate.

If the records are not kept at the SAIL address, they must be available at the registered office.

If any of the company records have moved from the registered office to the address in Section A6 since the last annual return, you must complete form AD03 and submit it together with this annual return.

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(For returns made up to a date on or *after 1 October 2011*)**Part 2****Officers of the company**

This section should include details of the company at the date to which this annual return is made up.

- For a **secretary** who is an individual, go to **Section B1**.
- For a **corporate secretary**, go to **Section C1**.
- For a **director** who is an individual, go to **Section D1**.
- For a **corporate director**, go to **Section E1**.

Continuation pages

Please use a continuation page if you need to enter more officer details.

Secretary**B1****Secretary's details ^①**

Please use this section to list all the secretaries of the company.
For a corporate secretary, complete Section C1-C4.

Title*	Mr
Full forename(s)	Simon
Surname	Farrant
Former name(s) ^②	

① Secretary appointments

You may not use this form to appoint a secretary. To do this, please complete form **AP03** and submit it together with this annual return.

Corporate details

Please use **Section C1-C4** to enter corporate secretary details.

Secretary details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH03**.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

B2**Secretary's service address ^①**

Building name/number	The Company's Registered Office
Street	
Post town	
County/Region	
Postcode	
Country	

① Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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(For returns made up to a date on or *after 1 October 2011*)**Corporate secretary**

C1	Corporate secretary's details ①	
	Please use this section to list all the corporate secretaries of the company.	
Corporate body/firm name		① Corporate secretary appointments You cannot use this form to appoint a corporate secretary. To do this, please complete form AP04 and submit it together with this annual return. Corporate secretary details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH04 . This information will appear on the public record.
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		
C2	Location of the registry of the corporate body or firm	
	Is the corporate secretary registered within the European Economic Area (EEA)? → Yes Complete Section C3 only → No Complete Section C4 only	
C3	EEA companies ②	
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.	② EEA A full list of countries of the EEA can be found in our guidance: www.companieshouse.gov.uk ③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC).
Where the company/firm is registered ③		
Registration number		
C4	Non-EEA companies	
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	④ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.
Legal form of the corporate body or firm		
Governing law		
If applicable, where the company/firm is registered ④		
If applicable, the registration number		

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(For returns made up to a date on or *after 1 October 2011*)**Director**

D1 Director's details ^①																	
Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.																	
Title*	Mr																
Full forename(s)	Neil Andrew Patrick																
Surname	Carson																
Former name(s) ^②																	
Country/State of residence	United Kingdom																
Nationality	British																
Date of birth	<table border="1"><tr><td>d</td><td>1</td><td>d</td><td>5</td><td>m</td><td>0</td><td>m</td><td>4</td><td>y</td><td>1</td><td>y</td><td>9</td><td>y</td><td>5</td><td>y</td><td>7</td></tr></table>	d	1	d	5	m	0	m	4	y	1	y	9	y	5	y	7
d	1	d	5	m	0	m	4	y	1	y	9	y	5	y	7		
Business occupation (if any)	Company Director																

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details
Please use **Section E1-E4** to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2 Director's service address ^③									
Building name/number	The Company's Registered Office								
Street									
Post town									
County/Region									
Postcode	<table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>								
Country									

③ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Director**D1****Director's details ①**

Please use this section to list all the directors of the company.
For a corporate director, complete Section E1-E4.

Title*	Ms
Full forename(s)	Odile
Surname	Desforges
Former name(s) ②	
Country/State of residence	France
Nationality	French
Date of birth	d ² d ⁴ m ⁰ m ¹ y ¹ y ⁹ y ⁵ y ⁰
Business occupation (if any)	Company Director

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2**Director's service address ③**

Building name/number	The Company's Registered Office
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Director

D1	Director's details ①	
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.	
Title*	Mr	
Full forename(s)	Alan Murray	
Surname	Ferguson	
Former name(s)②		
Country/State of residence	United Kingdom	
Nationality	British	
Date of birth	<div> <div>d</div> <div>2</div> <div>d</div> <div>4</div> <div>m</div> <div>0</div> <div>m</div> <div>1</div> <div>y</div> <div>1</div> <div>y</div> <div>9</div> <div>y</div> <div>5</div> <div>y</div> <div>8</div> </div>	
Business occupation (if any)	Company Director	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details
Please use **Section E1-E4** to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ①	
Building name/number	5th Floor	
Street	25 Farringdon Street	
Post town	London	
County/Region		
Postcode	<div> <div>E</div> <div>C</div> <div>4</div> <div>A</div> <div></div> <div>4</div> <div>A</div> <div>B</div> </div>	
Country	United Kingdom	

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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(For returns made up to a date on or *after 1 October 2011*)

Director

D1	Director's details ①		<p>① Director appointments You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.</p> <p>Corporate details Please use Section E1-E4 to enter corporate director details.</p> <p>Director details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.</p> <p>② Former name(s) Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.</p>
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.		
Title*	Mr		
Full forename(s)	Dennis Gareth		
Surname	Jones		
Former name(s)②			
Country/State of residence	United Kingdom		
Nationality	British		
Date of birth	<div> <div>d</div> <div>2</div> <div>d</div> <div>6</div> <div>m</div> <div>0</div> <div>m</div> <div>5</div> <div>y</div> <div>1</div> <div>y</div> <div>9</div> <div>y</div> <div>6</div> <div>y</div> <div>5</div> </div>		
Business occupation (if any)	Company Director		

D2	Director's service address ①		<p>① Service address If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.</p> <p>This information will appear on the public record.</p>
Building name/number	The Company's Registered Office		
Street			
Post town			
County/Region			
Postcode	<div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>		
Country			

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Annual Return

(For returns made up to a date on or *after 1 October 2011*)

Director

D1	Director's details ①	① Director appointments You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return. Corporate details Please use Section E1-E4 to enter corporate director details. Director details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01 . ② Former name(s) Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.	
Title*	Mr	
Full forename(s)	Robert James	
Surname	MacLeod	
Former name(s)②		
Country/State of residence	United Kingdom	
Nationality	British	
Date of birth	d 2 d 0 m 0 m 5 y 1 y 9 y 6 y 4	
Business occupation (if any)	Company Director	

D2	Director's service address ①	① Service address If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address. This information will appear on the public record.
Building name/number	The Company's Registered Office	
Street		
Post town		
County/Region		
Postcode		
Country		

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(For returns made up to a date on or after 1 October 2011)

Director

D1	Director's details ①	
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.	
Title*	Mr	
Full forename(s)	Colin Stephen	
Surname	Matthews	
Former name(s)②		
Country/State of residence	United Kingdom	
Nationality	British	
Date of birth	<div> <div>d</div> <div>2</div> <div>d</div> <div>0</div> <div>m</div> <div>0</div> <div>m</div> <div>4</div> <div>y</div> <div>1</div> <div>y</div> <div>9</div> <div>y</div> <div>5</div> <div>y</div> <div>6</div> </div>	
Business occupation (if any)	Company Director	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details
Please use Section E1-E4 to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ①	
Building name/number	The Compass Centre	
Street	Nelson Road	
Post town	Hounslow	
County/Region	Middlesex	
Postcode	<div> <div>T</div> <div>W</div> <div>6</div> <div></div> <div>2</div> <div>G</div> <div>W</div> <div></div> </div>	
Country	United Kingdom	

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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(For returns made up to a date on or *after 1 October 2011*)

Director

D1	Director's details ①	
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.	
Title*	Mr	
Full forename(s)	Lawrence Craig	
Surname	Pentz	
Former name(s)②		
Country/State of residence	United Kingdom	
Nationality	American	
Date of birth	<div> <div>d</div> <div>1</div> <div>d</div> <div>8</div> <div>m</div> <div>0</div> <div>m</div> <div>5</div> <div>y</div> <div>1</div> <div>y</div> <div>9</div> <div>y</div> <div>5</div> <div>y</div> <div>5</div> </div>	
Business occupation (if any)	Company Director	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details
Please use **Section E1-E4** to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ①	
Building name/number	The Company's Registered Office	
Street		
Post town		
County/Region		
Postcode	<div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>	
Country		

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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(For returns made up to a date on or after 1 October 2011)

Director

D1	Director's details ①	
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.	
Title*	Mr	
Full forename(s)	Timothy Edwin Paul	
Surname	Stevenson	
Former name(s)②		
Country/State of residence	United Kingdom	
Nationality	British	
Date of birth	d 1 d 4 m 0 m 5 y 1 y 9 y 4 y 8	
Business occupation (if any)	Director	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details
Please use **Section E1-E4** to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ①	
Building name/number	The Company's Registered Office	
Street		
Post town		
County/Region		
Postcode		
Country		

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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(For returns made up to a date on or *after 1 October 2011*)

Director

D1	Director's details ^①	
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.	
Title*	Mrs	
Full forename(s)	Dorothy Carrington	
Surname	Thompson	
Former name(s) ^②		
Country/State of residence	United Kingdom	
Nationality	UK & US	
Date of birth	d 1 d 8 m 1 m 1 y 1 y 9 y 6 y 0	
Business occupation (if any)	Company Director	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details
Please use **Section E1-E4** to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ^①	
Building name/number	The Company's Registered Office	
Street		
Post town		
County/Region		
Postcode		
Country		

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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(For returns made up to a date on or after 1 October 2011)

Director

D1	Director's details ^①	
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.	
Title*	Mr	
Full forename(s)	John Francis	
Surname	Walker	
Former name(s) ^②		
Country/State of residence	United Kingdom	
Nationality	American	
Date of birth	<div> <div>d</div> <div>0</div> <div>d</div> <div>8</div> <div>m</div> <div>0</div> <div>m</div> <div>2</div> <div>y</div> <div>1</div> <div>y</div> <div>9</div> <div>y</div> <div>6</div> <div>y</div> <div>0</div> </div>	
Business occupation (if any)	Company Director	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details
Please use **Section E1-E4** to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ^①	
Building name/number	The Company's Registered Office	
Street		
Post town		
County/Region		
Postcode	<div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> </div>	
Country		

① Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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Annual Return

(For returns made up to a date on or *after 1 October 2011*)

Corporate director

E1	Corporate director's details ①	
	Please use this section to list all the corporate director's of the company.	
Corporate body/firm name		① Corporate director appointments You cannot use this form to appoint a corporate director. To do this, please complete form AP02 and submit it together with this annual return. Corporate director details All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH02 . This information will appear on the public record.
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		

E2	Location of the registry of the corporate body or firm	
	Is the corporate director registered within the European Economic Area (EEA)? → Yes Complete Section E3 only → No Complete Section E4 only	

E3	EEA companies ②	
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.	
Where the company/firm is registered ③		② EEA A full list of countries of the EEA can be found in our guidance: www.companieshouse.gov.uk ③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC).
Registration number		

E4	Non-EEA companies	
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	
Legal form of the corporate body or firm		④ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register
Governing law		
If applicable, where the company/firm is registered ④		
If applicable, the registration number		

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Annual Return

(For returns made up to a date on or after 1 October 2011)

Part 3**Statement of capital ^①**

Does your company have share capital?

- **Yes** Complete the sections below and the following **Part 4**.
 → **No** Go to **Part 5 (Signature)**.

① This should reflect the company's capital status at the made up date of this annual return.

F1**Share capital in pound sterling (£)**

Please complete the table below to show each class of shares held in pound sterling.
 If all your issued capital is in sterling, only complete **Section F1** and then go to **Section F4**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ^②	Amount (if any) unpaid on each share ^②	Number of shares ^③	Aggregate nominal value ^④
Ordinary	175.1801		210,642,995	£ 220,673,613.81
				£
				£
				£
Totals			210,642,995	£ 220,673,613.81

F2**Share capital in other currencies**

Please complete the table below to show any class of shares held in other currencies.
 Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ②	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ②	Amount (if any) unpaid on each share ②	Number of shares ③	Aggregate nominal value ④
Totals				

F3**Totals**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares	
Total aggregate nominal value ^⑤	

⑤ Total aggregate nominal value
 Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

- ②** Including both the nominal value and any share premium.
③ Total number of issued shares in this class.

- ④** Number of shares issued multiplied by nominal value of each share.

Continuation Pages
 Please use a Statement of Capital continuation page if necessary.

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4

Statement of capital (Voting rights)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Sections F1 and F2**.

Class of share

ORDINARY

Voting rights

THE ORDINARY SHARES HAVE FULL VOTING RIGHTS, RIGHTS TO PARTICIPATE IN THE DISTRIBUTION OF DIVIDENDS AND RIGHTS TO PARTICIPATE IN THE DISTRIBUTION OF CAPITAL (INCLUDING ON WINDING UP). THE SHARES ARE NOT REDEEMABLE AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

Class of share

Voting rights

Class of share

Voting rights

Class of share

Voting rights

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Part 4

Shareholders

Does your company have share capital?

→ Yes go to **Section G1** 'Companies with share capital'.

→ No Go to **Part 5 (Signature)**.

G1

Companies with share capital

Question 1

Were any of the company's shares admitted to trading on a market at any time during this return period? Please tick the appropriate box below: ❶

☐ No go to **Section G2** 'Past and present shareholders'.

☒ Yes go to **Question 2**.

Question 2

Please only refer to Question 2 below if you have answered 'Yes' to Question 1. If you answered 'No', please go to Section G2 'Past and present shareholders'.

Did the company, throughout the return period, have any shares admitted to trading on a relevant market and was it, throughout the return period, an issuer to which DTR5 applies?(3) Please tick the appropriate box below: ❷

☐ No go to **Section G4** 'Shareholders who hold at least 5% of any class of shares of the company as at the made up date of the return'.

☒ Yes go to **Part 5 (Signature)**

❶ A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognized investment exchanges and regulated markets can be found at: www.fsa.gov.uk/register/exchanges.do

❷ DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Services Authority. Notification is required when the percentage acquisition of a shareholder in the company has reached a certain threshold (starting at 3%).

G2

List of past and present shareholders ❸

The company is required to provide a full list of past and present shareholders if one was not included with either of the last two returns. Please tick the appropriate box below:

☐ There were no shareholder changes in this period. Go to **Part 5 (Signature)**.

☐ A full list of shareholders is enclosed.

☐ A list of shareholder changes is enclosed.

How is the list of shareholders enclosed. Please tick the appropriate box below:

☐ The list of shareholders is enclosed on paper. Go to **Section G3**. 'List of past and present shareholders'

☐ The list of shareholders is enclosed in another format. Go to **Part 5 (Signature)**.

❸ This section only applies to companies answering 'No' in Section G1.

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

G3

List of past and present shareholders ^①

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year.

You must provide a 'full list' of all company shareholders on:

- The company's first annual return following incorporation;
- Every third annual return after a full list has been provided.

① Please list the company shareholders in alphabetical order.

Joint shareholders should be listed consecutively.

Further shareholders

Please use a 'List of past and present shareholders' continuation page if necessary.

This section only applies to companies answering 'No' to Question 1 in Section G1.

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /
				/ /

AR01

Annual Return

(For returns made up to a date on or *after 1 October 2011*)

G4

Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return

This section should show only the shareholders that hold at least 5% of any class of share(s) of the company at the date of this return.

It should only be completed by companies that have answered 'Yes' to Question 1 in Section G1, and 'No' to Question 2 in Section G1.

If there were no shareholders holding at least 5% of any class of share(s) at the date of this return, this section may be left blank.

→ Go to **Part 5 (Signature)**

This section only applies to companies answering 'No' to Question 2 in Section G1.

Please list the company shareholders in alphabetical order.

Joint shareholders should be listed consecutively.

Further shareholders

Please use a 'Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return' continuation page if necessary.

Shares or stock currently held

Shareholder's name	Shareholder's address	Class of share	Number of shares or amount of stock

AR01

Annual Return

(For returns made up to a date on or *after 1 October 2011*)

Part 5

Signature

This must be completed by all companies.

I am signing this form on behalf of the company.

Signature

Signature

X

A handwritten signature in black ink, appearing to be 'D. G. J.', is written across the signature line. The signature is flanked by 'X' marks on both sides.

This form may be signed by:

Director ❶ Secretary, Person authorised ❷ Charity commission receiver and manager, CIC manager, Judicial factor.

❶ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❷ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Annual Return

(For returns made up to a date on or *after 1 October 2011*)



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

The Deputy Company

Secretary

Address

Johnson Matthey plc

5th Floor, 25 Farringdon

Street

Post town

London

County/Region

Postcode

E

C

4

A

4

A

B

Country

United Kingdom

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ That if the made up date of the return is any earlier than 1 October 2011, you must complete the appropriate form AR01.
- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed your principal business activity.
- ☐ You have not used this form to make changes to the registered office address.
- ☐ You have not used this form to make changes to secretary and director details.
- ☐ You have fully completed the Statement of capital (if applicable).
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £40 is payable to Companies House in respect of an Annual Return.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

APPENDIX TO 2014 ANNUAL RETURN

Johnson Matthey Plc - Details of Undertakings as at 31 March 2014

Name of Undertaking	Country of Incorporation (if not UK)	% owned directly by Johnson Matthey Plc	% owned by Group (if different to % owned directly by Johnson Matthey Plc)
AG Holding Ltd		100%	
Alfa Aesar China Limited			100%
Anipol Limited		100%	
Avocado Research Chemicals Limited		100%	
Bitrex Limited		100%	
Cascade Biochem Limited		100%	
Fuel Cell Today Limited		100%	
JMEPS Trustee Limited		100%	
Johnson Matthey (CM) Limited		100%	
Johnson Matthey Battery Systems Engineering Limited			100%
Johnson Matthey Battery Systems Limited			100%
Johnson Matthey Davy Technologies Limited		100%	
Johnson Matthey Davy Technologies International Limited			100%
Johnson Matthey Fuel Cells Limited		82.5%	
Johnson Matthey General Partner (Scotland) Limited		100%	
Johnson Matthey (Scotland) Limited Partnership*		100%	
Johnson Matthey Gold and Silver Refining Holdings Limited		100%	
Johnson Matthey Precious Metals Limited		100%	
Johnson Matthey Investments Limited			100%
Johnson Matthey South Africa Holdings Limited			100%
Katalco Limited		100%	
Macfarlan Smith Limited			100%
Matthey Finance Limited			100%
Matthey Holdings Limited		100%	
Meconic Limited		100%	
Johnson Matthey (Nominees) Limited		100%	
Synetix Limited		100%	
Tracerco Limited		100%	
Johnson Matthey Argentina SA	Argentina	28.5%	71.5%
Johnson Matthey (Aust.) Ltd.	Australia		100%
Johnson Matthey Holdings Limited	Australia	26.1%	73.9%
Johnson Matthey Belgium	Belgium		100%
S.A. Johnson Matthey N.V.	Belgium		100%
Tracerco Europe SPRL	Belgium		100%
The Argent Insurance Co Limited	Bermuda		100%
Johnson Matthey Brasil Ltda	Brazil		100%
Tracerco do Brasil - Diagnosticos de Processos Industriais Ltda	Brazil		100%
Johnson Matthey Limited	Canada		100%
Tracerco Radioactive Diagnostic Services Canada Inc.	Canada		100%
Alfa Aesar (China) Chemical Co. Ltd	China		100%
Alfa Aesar China (Tianjin) Co. Ltd.	China		100%
Alfa Aesar Synmax (Yantai) Research & Development Co. Ltd	China		51%
Hebei Aoxing API Pharmaceutical Company Ltd	China		49%
Johnson Matthey (Shanghai) Catalyst Co., Ltd	China		100%
Johnson Matthey (Shanghai) Chemicals Limited	China		100%
Johnson Matthey Trading (Shenzhen) Limited	China		100%
Johnson Matthey (Shanghai) Trading Ltd	China		100%
Johnson Matthey Chemical Process Technologies (Shanghai) Company Limited	China		100%

Name of Undertaking	Country of Incorporation (if not UK)	% owned directly by Johnson Matthey Plc	% owned by Group (if different to % owned directly by Johnson Matthey Plc)
Johnson Matthey Process Technologies (Beijing) Co., Limited	China		100%
Tracerco China Process Diagnostics & Instrumentation (Shanghai) Co Ltd	China		100%
Johnson Matthey Argillon (Shanghai) Emission Control Technologies Ltd.	China		100%
Perstorp (Beijing) International Trading Co., Ltd.	China		100%
Qingdao Johnson Matthey Hero Catalyst Company Limited	China		51%
Shanghai Johnson Matthey Applied Materials Technologies Co., Ltd	China		100%
Johnson Matthey A/S	Denmark		100%
Johnson Matthey Finland Oy	Finland		100%
Johnson Matthey SAS	France		100%
Alfa Aesar GmbH & Co. KG*	Germany		100%
Johnson Matthey Catalysts (Germany) GmbH	Germany		100%
Johnson Matthey Holding GmbH	Germany		100%
Johnson Matthey Chemicals GmbH	Germany		100%
Johnson Matthey GmbH	Germany		100%
Johnson Matthey Redwitz Real Estate (Germany) B.V. & Co. KG*	Germany		100%
Johnson Matthey Verwaltungsgesellschaft mbH	Germany		100%
Piezo GmbH	Germany		100%
X-Zyme GmbH	Germany		100%
Alfa Aesar (Hong Kong) Limited	Hong Kong		100%
Alfar Aesar Synmax (HK) Ltd	Hong Kong		51%
Johnson Matthey Tracerco Holdings Hong Kong Limited	Hong Kong		100%
Johnson Matthey Hong Kong Limited	Hong Kong		100%
Johnson Matthey Pacific Limited	Hong Kong		100%
Johnson Matthey Process Technologies Holdings Hong Kong Limited	Hong Kong		100%
Johnson Matthey Argillon Power Plant Catalysts Holdings (Hong Kong) Limited	Hong Kong		100%
Macfarlan Smith (Hong Kong) Limited	Hong Kong		100%
Intercat Equipment (Mumbai) Private Limited	India		100%
Johnson Matthey Chemicals India Private Limited	India		100%
Johnson Matthey India Private Limited	India		100%
Johnson Matthey Limited	Ireland		100%
Johnson Matthey Italia S.r.l.	Italy		100%
Johnson Matthey Fuel Cells Japan Limited	Japan		82.5%
Johnson Matthey Japan Godo Kaisha	Japan		100%
Johnson Matthey Catalysts Korea Limited	South Korea		100%
Johnson Matthey Korea Limited	South Korea		100%
Johnson Matthey DOOEL Skopje	Macedonia		100%
Johnson Matthey Sdn Bhd	Malaysia	92%	
Tracerco Asia Sdn Bhd	Malaysia		100%
Tracerco Asia Services Sdn Bhd	Malaysia		100%
Johnson Matthey Servicios, S. de R.L. de C.V.	Mexico		100%
Johnson Matthey de Mexico, S. de R.L. de C.V.	Mexico		100%
Intercat Europe BV	Netherlands		100%
Johnson Matthey Holdings BV	Netherlands		100%
Johnson Matthey BV	Netherlands		100%
Johnson Matthey Netherlands 2 BV	Netherlands		100%
Johnson Matthey Netherlands BV	Netherlands		100%
Matthey Finance BV	Netherlands		100%

Name of Undertaking	Country of Incorporation (if not UK)	% owned directly by Johnson Matthey Plc	% owned by Group (if different to % owned directly by Johnson Matthey Plc)
Tracerco Norge AS	Norway		100%
Johnson Matthey Battery Systems sp. z o.o.	Poland		100%
Macfarlan Smith Portugal, Lda	Portugal	11%	89%
Johnson Matthey Catalysts LLC	Russia		100%
Johnson Matthey Singapore Private Limited	Singapore		100%
Johnson Matthey Research South Africa (Proprietary) Limited	South Africa		100%
Johnson Matthey (Proprietary) Limited	South Africa		100%
Johnson Matthey Salts (Proprietary) Limited	South Africa		100%
Johnson Matthey AB	Sweden		100%
Formox AB	Sweden		100%
Johnson Matthey Sweden Holdings AB	Sweden		100%
Johnson Matthey & Brandenberger A.G.	Switzerland		100%
Johnson Matthey Holdings (Thailand) Limited	Thailand		100%
Johnson Matthey (Thailand) Limited	Thailand		100%
Johnson Matthey Services (Trinidad and Tobago) Limited	Trinidad and Tobago		100%
Johnson Matthey Process Technologies, Inc.	US		100%
Matthey Pharmaceutical Alkaloids, LLC	US		50%
Red Maple LLC	US		50%
Johnson Matthey Stationary Emissions Control LLC	US		100%
Johnson Matthey Fuel Cells, Inc.	US		82.5%
JM Holdings UK LLC	US		100%
JM Holdings US LLC	US		100%
Johnson Matthey US 2 LLC	US		100%
Johnson Matthey North America, Inc.	US		100%
Johnson Matthey Overseas Holdings Inc.	US		100%
Johnson Matthey Pharmaceutical Materials, Inc.	US		100%
Johnson Matthey Catalog Company, Inc.	US		100%
Johnson Matthey Holdings, Inc.	US		100%
Johnson Matthey Gold & Silver Refining Inc.	US		100%
Johnson Matthey Japan, Inc.	US		100%
Johnson Matthey Materials, Inc.	US		100%
Johnson Matthey Inc.	US		100%
Johnson Matthey Vehicle Testing & Development, LLC	US		100%

* Incorporated as a partnership