



KPMG Audit Plc
Corporates
15 Canada Square
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000
Fax +44 (0) 20 7311 3311

Private & confidential

The Directors
Johnson Matthey Plc
5th Floor
25, Farringdon Street
London
EC4A 4AB

6 June 2013

Subject: Resignation as auditors of Johnson Matthey Plc, no. 33774

We hereby give notice that we shall not be seeking reappointment as auditors of the company when our present term of office expires

We enclose our statutory statement given in connection with our ceasing to act

Under section 520 of the Companies Act 2006, if our statutory statement given in connection with our ceasing to act contains a statement of circumstances, you must within 14 days of receipt of that statement either send a copy of that statement to every person entitled to be sent a copy of your financial statements under section 423 of the Companies Act 2006 or apply to the Court over this matter

If you decide to apply to the Court, you are required under the law to notify us of that application. Please send any such notification to our registered office, 15 Canada Square, London, E14 5GL marked for the attention of the Audit Regulation Department

Yours faithfully,

KPMG Audit Plc

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