

Company number 00032262

G.K.N. Industries Limited
(the “Company”)


**Statement of compliance under Section 644(5) of the Companies Act 2006 (“the Act”) made on
20 February 2023**

We, the directors named below (being all the directors of the Company as at the date of this statement), pursuant to section 644(5) of the Act, hereby confirm that as set out in the written resolution circulated to members on **20 February 2023**, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the Act. The directors signed the solvency statement under section 643 of the Act on 20 February 2023 (“**Solvency Statement**”) and the resolution approving the reduction of capital was passed as a written resolution on 20 February 2023.

We further confirm that:

- (a) the Solvency Statement was made not more than 15 days before the date on which the special resolution for reducing the Company's share capital was passed; and
- (b) a copy of the Solvency Statement has been provided to the Company's sole eligible member in accordance with section 642(2) of the Act.

Signed by:

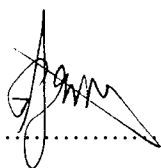


.....
Jonathon Crawford

Date 20 February 2023

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Geoffrey Morgan

Date



.....
Garry Barnes

Date 20 February 2023



.....
Matthew Richards

Date 20 February 2023

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We further confirm that:

- (a) the Solvency Statement was made not more than 15 days before the date on which the special resolution for reducing the Company's share capital was passed; and
- (b) a copy of the Solvency Statement has been provided to the Company’s sole eligible member in accordance with section 642(2) of the Act.

Signed by:

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Jonathon Crawford

Date

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Geoffrey Morgan

Date 20 February 2023

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Garry Barnes

Date

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Matthew Richards

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