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COMPANIES FORM No. 169

Return by a company purchasing its own shares

169



Please do not write in this margin

Pursuant to section 169 of the Companies Act 1985

To the Registrar of Companies

For official use

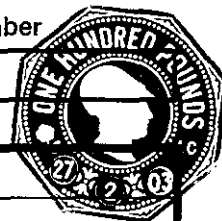
Company number

Please complete legibly, preferably in black type, or bold block lettering

Name of company

* insert full name of company

* SAMUEL HEATH AND SONS PLC



Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

Shares were purchased by the company under section 162 of the above Act as follows

Class of shares	ORDINARY	ORDINARY	
Nominal value of each share	10p	10p	
Date(s) on which the shares were delivered to the company	4.2.03	26.2.03	
Number of shares purchased	2200	50,000	
Maximum prices paid \$ for each share	3.08	3.09	
Minimum prices paid \$ for each share	—	—	

\$ A private company is not required to give this information

The aggregate amount paid by the company for the shares to which this return relates was:

\$ 161276

† delete as appropriate

Signed

[Director][Secretary]† Date

27.2.03

Presentor's name address and reference (if any):

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General Section