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COMPANIES FORM No. 169

Return by a company purchasing its own shares

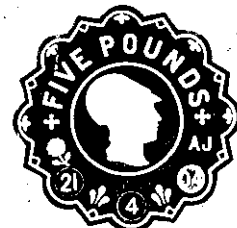
23 APR 2004

169

CHFP000



Please do not write in the space for inland use only



TR/POS

Please do not write in this margin

Pursuant to section 169 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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31506.

Name of company

* HENDERSON ELECTRIC AND GENERAL.
INVESTMENT TRUST PLC

* insert full name of company

Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY.		
Number of shares purchased	50,000		
Nominal value of each share	5p.		
Date(s) on which the shares were delivered to the company	14 APRIL 04		
Maximum prices paid \$ for each share	253.5p.		
Minimum prices paid \$ for each share	253.5p.		

\$ A private company is not required to give this information

The aggregate amount paid by the company for the shares to which this return relates was:	£ 126,750
Stamp Duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5	£ 635

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Katherine Orrell

Designation †

COMPANY
SECRETARY

Date

15 April 2004.

Presenter's name address and reference (if any) :

For official Use (02/00)
General Section

Post room



A27
COMPANIES HOUSE

0479
24/04/04