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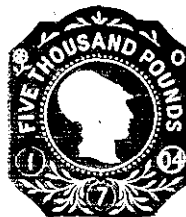
Return by a company purchasing its own shares

169

CHFP000

Please do not write in this margin

Pursuant to section 169 of the Companies Act



Please do not write in the space below For inland Revenue use only.



Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

For official use

Company number

31506

Name of company

* HENDERSON ELECTRIC AND GENERAL INVESTMENT TRUST PLC

* insert full name of company

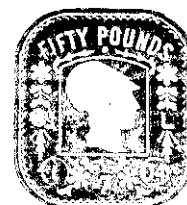
Note

This return must be delivered to the Registrar within a period of 28 days beginning with the first date on which shares to which it relates were delivered to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	1,000,000		
Nominal value of each share	5p.		
Date(s) on which the shares were delivered to the company	21/6/04		
Maximum prices paid \$ for each share	249.0p		
Minimum prices paid \$ for each share	249.0p.		

\$ A private company is not required to give this information



The aggregate amount paid by the company for the shares to which this return relates was: £ 2,490,000

Stamp Duty is payable on the aggregate amount at the rate of 1/2% rounded up to the nearest multiple of £5 £ 12,450

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed H. O'Neill.

Designation † COMPANY SECRETARY

Date 23 JUNE 2004

Presenter's name address and reference (if any):

For official Use (02/00) General Section

Post room



A28 COMPANIES HOUSE

0749 06/07/04