

G

COMPANIES FORM No. 169

Return by a company purchasing its own shares

169

CHFP000

Please do not
write in
this margin

Pursuant to section 169 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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31506

Please do not write
in the space below.
For Inland Revenue
use only.* Insert full name
of company

Name of company

* HENDERSON ELECTRIC AND GENERAL
INVESTMENT TRUST PLC.

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were delivered
to the company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	285,000		
Nominal value of each share	5p.		
Date(s) on which the shares were delivered to the company	19/4/03		
Maximum prices paid \$ for each share	247.5p.		
Minimum prices paid \$ for each share	247.5p.		

§ A private company
is not required to
give this informationThe aggregate amount paid by the company for the shares
to which this return relates was:

£ 705,375

Stamp Duty is payable on the aggregate amount at the rate
of 1/2% rounded up to the nearest multiple of £5

£ 3,530

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

K. Orell

Designation †

COMPANY
SECRETARY

Date

1/10/03

Presentor's name address and
reference (if any) :For official Use (02/00)
General Section

Post room

A37
COMPANIES HOUSE

MA12KPO26*

0142
07/10/03