

Return by a company purchasing its own shares

Pursuant to section 169 of the Companies Act 1985



169



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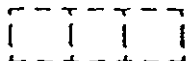


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To the Registrar of Companies

For official use

Company number



31506

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Name of company

**HENDERSON ELECTRIC AND GENERAL
INVESTMENT TRUST PLC**

part full name
company

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as to which it
as were delivered
a company

Shares were purchased by the company under section 162 of the above Act as follows:

Class of shares	ORDINARY		
Number of shares purchased	250,000		
Nominal value of each share	5p		
Date(s) on which the shares were delivered to the company	21 MARCH 2003		
Maximum prices paid \$ for each share	191.0p		
Minimum prices paid \$ for each share	191.0p.		

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The aggregate amount paid by the company for the shares to which this return relates was:

£ 477,500

Stamp duty payable pursuant to section 66 of the Finance Act 1986 on the aggregate amount at 50p per £100 or part of £100

£ 2,390.

TR/POS
ODH
24/3

Signed **H. Orrell**

Designation **COMPANY SECRETARY**

Date **21/3/2003**

Presentor's name address and reference (if any):

For official Use
General Section



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