

No 30800

The Companies Acts 1985 and 2006
A PUBLIC COMPANY LIMITED BY SHARES

RESOLUTIONS

of

THE HEAVITREE BREWERY PLC

(Passed 15 April 2011)

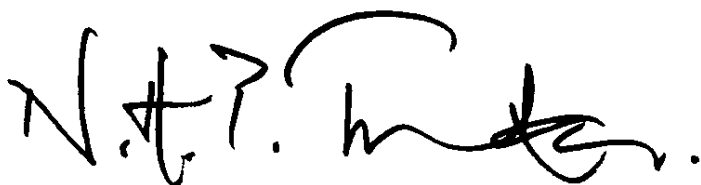
At the ANNUAL GENERAL MEETING of the above-named Company, duly convened and held on 15 April 2011, the following Resolutions were duly passed, of which Resolution 2 was passed as a Special Resolution

RESOLUTIONS

- 1 THAT the Company be hereby authorised to purchase up to an aggregate of 299,204 Ordinary Shares of 5p each and/or 492,371 'A' Limited Voting Ordinary Shares of 5p each in the capital of the Company at a price (exclusive of expenses) which is
- (a) not more than £15 nor less than 5p per share, and
 - (b) not more than 5% above the arithmetical average of business transacted (as derived from the Daily Official List of The London Stock Exchange) for the ten business days next preceding any such purchase,

AND THAT the authority conferred by this Resolution shall expire on the date of the Company's Annual General Meeting in 2012 (except in relation to the purchase of shares the contract for which was concluded before such date and might be executed wholly or partly after such date)

- 2 That a General Meeting other than an Annual General Meeting may be called on not less than 14 clear days' notice



N H P TUCKER
Director

THURSDAY



A51 28/04/2011 102
COMPANIES HOUSE