

No 30800

The Companies Acts 1985 and 1989

A PUBLIC COMPANY LIMITED BY SHARES

RESOLUTION

of

THE HEAVITREE BREWERY PLC

(Passed 11 April 2008)

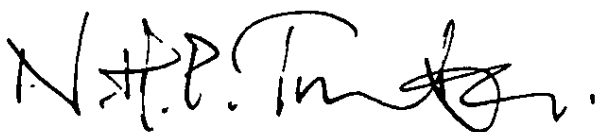
At the ANNUAL GENERAL MEETING of the above-named Company, duly convened and held on 11 April 2008, the following Resolution was duly passed

RESOLUTION

THAT the Company be hereby authorised to purchase up to an aggregate of 314,739 Ordinary Shares of 5p each and/or 503,409 'A' Limited Voting Ordinary Shares of 5p each in the capital of the Company at a price (exclusive of expenses) which is

- (a) not more than £15 nor less than 5p per share, and
- (b) not more than 5% above the arithmetical average of business transacted (as derived from the Daily Official List of The London Stock Exchange) for the ten business days next preceding any such purchase,

AND THAT the authority conferred by this Resolution shall expire on the date of the Company's Annual General Meeting in 2009 (except in relation to the purchase of shares the contract for which was concluded before such date and might be executed wholly or partly after such date)



N H P TUCKER
Director

TUESDAY



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15/04/2008

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