

Company No.: 30397

THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
SPECIAL RESOLUTIONS OF
THE LAW DEBENTURE CORPORATION P.L.C.

At the Annual General Meeting of the above company, duly convened and held at The Brewers' Hall, Aldermanbury Square, London EC2V 7HR at 11 00am on Tuesday 14 April 2015, the following resolution was put to the shareholders, and approved by them, as a special resolution

Amendment to the Corporation's articles of association (resolution 13)

THAT existing Article 113 be deleted in entirety and replaced by a new Article 113 as follows

'Dividend distribution out of capital profits is permitted.

Dividends shall be paid out of profits available for distribution or out of capital profits as the case may be under the provisions of the Statutes Any surplus over the book value derived from the sale or realisation of any capital asset and any other sums representing capital profits within the meaning of Section 832 of the Act or other accretions to capital assets, including in particular any sums resulting from the writing up of the book values of any capital assets, shall be available for dividend or any other distribution within the meaning ascribed thereto by Section 829 of the Act otherwise than by way of the redemption or purchase of any of the Company's own shares in accordance with Section 687 or 690



S E Martin
On behalf of Law Debenture Corporate Services Limited
Company Secretary

THURSDAY



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16/04/2015

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COMPANIES HOUSE

MEMORANDUM OF ASSOCIATION

OF

THE LAW DEBENTURE CORPORATION p.l.c.

The name of the Company is THE LAW DEBENTURE CORPORATION p l c "

The Company is to be a public company