G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

80(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

7P COE

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or hold block lettering

in black type, or bold block lettering

1 Name of company

- Insert full name of company
- † Distinguish between c "nary.
- c "nary, parence, etc.

§ Complete (a) or (b) as appropriate

١.	THE	LAI	~ DEBENTURE	CORPORATION	p. i.c.	

2. This section must be completed for all allotments

Description of shares†	OPDINARY		
A Number allotted	9,687		
B Nominal value of each	£ 0.25	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£7.58	£	£

Date(s) on which the shares were allotted

(a) [on 12 DECEMBER 19 95]§, or

(b) [from 19 to 19]§

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is Please use percentage.	to be treated as paid up.	100%	
E Consideration for which the shares were allotted	CASH		

Notes

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

JOHN HOWELL

95 CRESHAM STREET

LONDON ECZV 7L7

017, 606 5451

For official use



4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
Please see attached schedules	9.687		
	,		
	·		
			····
	<u> </u>		
		<u>-</u> -	
	0.0		
Total	9.687		

Where the space given on this form is inadequate, continuation
sheets should be used and the number of sheets attached should
be indicated in the box opposite:

49

‡ Insert Director, Secretary, Administrator, Administrative Receiver, or Receiver (Scotland) as appropriate

Signed	eur trower	Designation‡_	<u> </u>
Companies	registered in Eng	gland and Wales form to:-	

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff **CF4 3UZ**

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

Page 2

* * * * *

Secretor

FORM ML8/1



BULK LIST OF ALLOTMENT OF SHARES

49,0000

A bulk list (over 10 pages) of allotments for the company named below has been lodged but does not appear on microfiche.

If you wish to search the list, please enquire at the Search Control Counter.

Company Number 3039	
Company Name THE LAW DEBENTURE	, .
CORPORATION PLC	<u></u>
Date of Allotments12.95.	