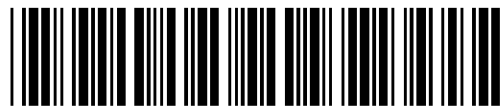


**Return of Allotment of Shares**Company Name: **LAW DEBENTURE CORPORATION PLC(THE)**Company Number: **00030397**Received for filing in Electronic Format on the: **23/03/2017**

X62U6AOB

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/03/2017	22/03/2017

Class of Shares:	ORDINARY	Number allotted	1851
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	4.995
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1206
Currency:	GBP	Nominal value of each share	0.05
		Amount paid:	5.18
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	118347456
Currency:	GBP	Aggregate nominal value:	5917372.8

Prescribed particulars

ALL SHARES RANK PARI PASSU AMONGST EACH OTHER AND HAVE EQUAL VOTING RIGHTS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	118347456
		Total aggregate nominal value:	5917372.8
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.