

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company number

30397

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or

* Insert full name of company

† Distinguish between

> hary, arence, etc.

bold block lettering

- 1. Name of company
- THE LAW DEBENTURE CORPORATION P.I.C.
- 2. This section must be completed for all allotments

Description of shares† OFDINARY A Number allotted 9,269 £ B Nominal value of each £0.25 C Total amount (if any) paid or due and payable on £. £9.98 £ each share (including premium if any)

§ Complete (a) or (b) as appropriate

Date	e(s) on which the shares were	allotted						
(a)	on 28 November	1995	_]§, or					
(b)	[from	19	to	19]§				
The names and addresses of the allottees and the number of shares allotted to each should be								
laive	n overleaf							

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. 100% Please use percentage. E Consideration for which the CASH shares were allotted_

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

JOHN HOWELL 95 OFFSHAM STREET LONDON. ECZV 717

TEL. 0171 696 5233

For official use



Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
NAT WEST PEP NOMINEES LIMITED	9,269		
55 MANSELL STREET			
LONDON EI SAN			
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		<u> </u>	14
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Total	9,269		

Total	7,269				
Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:					
Signed John Movel Designation = S	ecretar Date 28/11/95	Receiver (Scotland) as appropriate			
Companies registered in England and Wales or Wales should deliver this form to:-	Companies registered in Scotland should deliver this form to:-				
The Registrar of Companies Companies House Crown Way Maindy Cardiff	The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB				
CF4 3UZ		Page 2			