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Private & confidential The Boots Company PLC 1 Thane Road West Nottingham NG2 3AA

11 May 2015

Ladies and Gentlemen

Statement to The Boots Company PLC (no. 27657) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the Company's members or creditors

Yours faithfully,

KMG WP

KPMG LLP

THURSDAY

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04/06/2015

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