

G

COMPANIES FORM No.123

**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []
[] [] [] []

24869

Name of company

*
insert full name
of company

* ECCLESIASTICAL INSURANCE OFFICE plc

the copy must be
printed or in some
other form approved
by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 12 September 1995 the nominal capital of the company has been
increased by £ 33,000,000 beyond the registered capital of £ 51,250,000.00 .

A copy of the resolution authorising the increase is attached. #

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

Please see attached sheet.

Please tick here if
continued overleaf†
Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Secretary

Date 12.09.1995

Presentor's name address and
reference (if any):

Speechly Bircham
Bouverie House
154 Fleet Street
London EC4A 2HX
Ref: MDC/105366

For official Use

General Section

Post room



Continuation sheet to accompany Form No. G123 (Notice of increase in nominal capital)

1. The new Ordinary Shares of 50p each rank pari passu with the existing authorised and issued Ordinary Shares of 50p each in the capital of the company.
2. The new sterling preference shares of £1 each may (subject to the above Act, the authority given to the directors as referred to in resolution 4 in the attached print of resolutions and any special rights previously conferred on the holders of any existing shares or class of shares in the capital of the company), be issued with such rights, limitations and restrictions whether in regard to dividends, voting, conversion, return of capital or otherwise as the directors or a duly authorised committee of the directors may determine in their or the committee's (as the case may be) sole discretion.