

BLUEPRINT

2000

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

24869

Company Name in full

ECCLESIASTICAL INSURANCE OFFICE PLC

Shares allotted (including bonus shares):

Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	From			To				
	Day	Month	Year	Day	Month	Year		
	2	6	0	4	2	0	0	5
Class of shares (ordinary or preference etc)	NON-CUMULATIVE IRREDEEMABLE PREF							
Number allotted	19,000,000							
Nominal value of each share	£1.00							
Amount (if any) paid or due on each share (including any share premium)	£1.225							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as
paid up

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Consideration for which the shares
were allotted

(This information must be supported by the duly
stamped contract or by the duly stamped particulars
on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



A23 0564
COMPANIES HOUSE 07/06/05
A07WDSXG
A47 0436
COMPANIES HOUSE 20/05/05
A25615FY

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <u>PLEASE SEE ATTACHED LIST</u> Address _____ _____ UK Postcode <u> L L L L L L L </u>		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> L L L L L L L </u>		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> L L L L L L L </u>		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> L L L L L L L </u>		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ UK Postcode <u> L L L L L L L </u>		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

R. Hall

Date

19/5/05

A ~~director~~ / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

MRS R J HALL	
BEAUFORT HOUSE, BRUNSWICK ROAD	
GLOUCESTER GL1 1JZ Tel 01452 528533	
DX number	DX exchange

Ecclesiastical Insurance Office plc

Name and Address	Class	Date	Shares
Forest Nominees Limited PO Box 328 St Peter Port Guernsey	8.625%	26/4/05	200,000
HSBC Global Custody Nominee (UK) Limited Mariner House Pepys Street London	8.625%	26/4/05	1,725,000
Mellon Nominees (UK) Limited PO Box 39996 160 Queen Victoria Street London	8.625%	26/4/05	600,000
Chase Nominees Limited PO Box 18171 125 London Wall London	8.625%	26/4/05	1,500,000
State Street Nominees Limited 525 Ferry Road Edinburgh	8.625%	26/4/05	1,583,433
The Bank of New York (Nominees) Limited 1 Canada Square London	8.625%	26/4/05	2,395,000
Rathbone Nominees Limited Port of Liverpool Building Pier Head Liverpool	8.625%	26/4/05	291,850
BNY (OCS) Nominees Limited 1 Canada Square London	8.625%	26/4/05	2,000,000
Nortrust Nominees Limited 50 Bank Street Canary Wharf London	8.625%	26/4/05	285,000
Rock (Nominees) Limited 25 Luke Street London	8.625%	26/4/05	316,262
Roy Nominees Limited 71 Queen Victoria Street London	8.625%	26/4/05	3,855,000

Durlacher Nominees Limited 5 The North Colonnade Canary Wharf London	8.625%	26/4/05	25,000
Cost Nominees Limited 9 th Floor 88 Wood Street London	8.625%	26/4/05	25,000
NCL (Nominees) Limited 9/12 Basinghall Street London	8.625%	26/4/05	2,400,000
Adam & Company (Nominees) Limited 22 Charlotte Square Edinburgh	8.625%	26/4/05	310,000
Pershing Keen Nominees Limited Capstan House One Clove Crescent East India Dock London	8.625%	26/4/05	582,561
Reyker Nominees Limited 46 St James's Place London	8.625%	26/4/05	230,000
Greenwood Nominees Limited 20 Moorgate London	8.625%	26/4/05	51,744
Brewin Nominees Limited PO Box 1025 Commercial Union House 39 Pilgrim Street Newcastle Upon Tyne	8.625%	26/4/05	624,150