

SOHO CLERKENWELL & GENERAL INDUSTRIAL DWELLING COMPANY LIMITED**BALANCE SHEET
AS AT 31 MARCH 2002**

	2002 £	2001
Current Assets		
Called up share capital not paid	19,600	19,600
Capital and Reserves		
Authorised		
78,400 ordinary shares of 25p each	19,600	19,600
Called up share capital		
78,400 ordinary shares of 25p each	19,600	19,600

The company did not trade during the year ended 31 March 2002 and, accordingly, made neither a profit nor a loss. No profit and loss account is appended.

For the year ended 31 March 2002 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

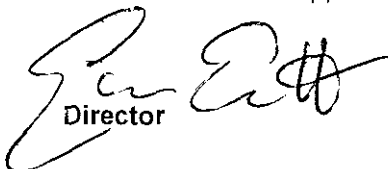
No members have required the company to obtain an audit of its accounts for the year in question in accordance with 249B(2).

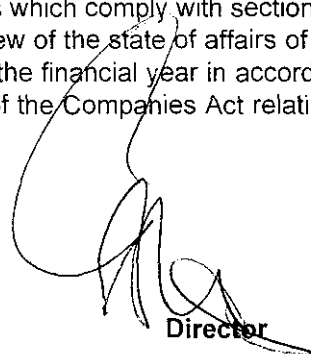
The directors acknowledge their responsibility for:

- a) Ensuring the company keeps accounting records which comply with section 221;
- b) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as is applicable to the company.

The accounts were approved on

23 APR 2002


Director


Director

Notes:

- 1 Accounting policies**
The financial statements have been prepared in accordance with applicable accounting standards.
- 2 Immediate holding company**
The immediate holding company is FC5 Limited, incorporated in England & Wales.
- 3 Ultimate holding company**
Tribeca Property Holdings Limited, incorporated in British Virgin Islands, is the ultimate holding company.



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COMPANIES HOUSE

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