

**SOHO CLERKENWELL AND GENERAL INDUSTRIAL
DWELLING COMPANY LIMITED**

**REPORT AND ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2004**



**SOHO CLERKENWELL AND GENERAL INDUSTRIAL DWELLING COMPANY
LIMITED**

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SOHO CLERKENWELL AND GENERAL INDUSTRIAL DWELLING COMPANY LIMITED

DIRECTORS' REPORT FOR THE YEAR ENDED 31 MARCH 2004

The directors submit their report and accounts for the year ended 31 March 2004, during which time the company did not trade and accordingly made neither profit nor loss.

The directors during the year and their interests in the shares of the company were as follows:-

	As at 31 March 2004	As at 31 March 2003
J.W.J. Ritblat (resigned 31 December 2003)	-	-
C.B. Wagman (resigned 31 December 2003)	-	-
P.J. Goswell (resigned 31 December 2003)	-	-
G.A.J. Emmett (resigned 28 July 2003)	-	-
T. Haden-Scott (resigned 31 December 2003)	-	-
Portman Administration 1 Ltd (appointed 31 December 2003)	-	-
Portman Administration 2 Ltd (appointed 31 December 2003)	-	-

By order of the Board



Portman Administration 1 Ltd
Secretary
20 May 2004

SOHO CLERKENWELL AND GENERAL INDUSTRIAL DWELLING COMPANY LIMITED

BALANCE SHEET AS AT 31 MARCH 2004

	2004 £	2003 £
Current Assets		
Debtors: amounts owed by group undertakings	19,600	19,600
Capital and Reserves		
Authorised		
78,400 ordinary shares of 25p each	19,600	19,600
Called up share capital		
78,400 ordinary shares of 25p each	19,600	19,600

The company did not trade during the year ended 31 March 2004 and, accordingly, made neither a profit nor a loss. No profit and loss account is appended.


For the year ended 31 March 2004 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with 249B(2).

The directors acknowledge their responsibility for:

- a) Ensuring the company keeps accounting records which comply with section 221;
- b) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as is applicable to the company.

The accounts were approved on 20 May 2004


Portman Administration 1 Ltd
Director

Notes:

- 1 Accounting policies**
The financial statements have been prepared in accordance with applicable accounting standards.
- 2 Immediate holding company**
The immediate holding company is FC5 Limited, incorporated in England & Wales.
- 3 Ultimate holding company**
Tribeca Property Holdings Limited, incorporated in British Virgin Islands, is the ultimate holding company.