

Company Registration No. 19647 (England and Wales)

**SOHO CLERKENWELL AND GENERAL INDUSTRIAL  
DWELLING COMPANY LIMITED**

**REPORT AND ACCOUNTS  
FOR THE YEAR ENDED 31 MARCH 2005**



**SOHO CLERKENWELL AND GENERAL INDUSTRIAL DWELLING COMPANY  
LIMITED**

**CONTENTS**

---

	<b>Page</b>
<b>Directors' Report</b>	<b>1</b>
<b>Balance Sheet</b>	<b>2</b>

---

**SOHO CLERKENWELL AND GENERAL INDUSTRIAL DWELLING COMPANY  
LIMITED**

**DIRECTORS' REPORT  
FOR THE YEAR ENDED 31 MARCH 2005**

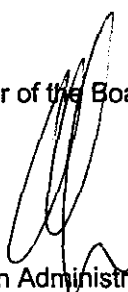
---

The directors submit their report and accounts for the year ended 31 March 2005, during which time the company did not trade and accordingly made neither profit nor loss.

The directors during the year and their interests in the shares of the company were as follows:-

	As at 31 March 2005	As at 31 March 2004
Portman Administration 1 Ltd .....	-	-
Portman Administration 2 Ltd .....	-	-

By order of the Board

  
Portman Administration 1 Ltd  
**Secretary**  
7 April 2005

# SOHO CLERKENWELL AND GENERAL INDUSTRIAL DWELLING COMPANY LIMITED

## BALANCE SHEET AS AT 31 MARCH 2005

	2005 £	2004 £
<b>Current Assets</b>		
Debtors: amounts owed by group undertakings	19,600	19,600
<b>Capital and Reserves</b>		
Authorised		
78,400 ordinary shares of 25p each	19,600	19,600
Called up share capital		
78,400 ordinary shares of 25p each	19,600	19,600

The company did not trade during the year ended 31 March 2005 and, accordingly, made neither a profit nor a loss. No profit and loss account is appended.

For the year ended 31 March 2005 the company was entitled to exemption under section 249AA(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with 249B(2).

The directors acknowledge their responsibility for:

- a) Ensuring the company keeps accounting records which comply with section 221;
- b) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as is applicable to the company.

The accounts were approved on 7 April 2005

  
Portman Administration 1 Ltd  
Director

### Notes:

- 1 **Accounting policies**  
The financial statements have been prepared in accordance with applicable accounting standards.
- 2 **Immediate holding company**  
The immediate holding company is Tribeca UK Limited, incorporated in England & Wales.
- 3 **Ultimate holding company**  
The ultimate holding company is Tribeca Property Holdings Limited, incorporated in the British Virgin Islands.