



Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of company

To the Registrar of Companies

For official use

Company number

19628

Name of company

* COSALT PLC

Date of creation of the charge

16th November 1995

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All sums due or to become due to Tyne & Wear Development Corporation (including interest) under the Provisions of a project finance agreement dated 15th October 1990 and made between Tyne & Wear Development Corporation (1) and Cosalt Plc (2)

27 NOV 1995

Names and addresses of the mortgagees or persons entitled to the charge

Tyne & Wear Development Corporation

Hadrian House Higham Place

Newcastle Upon Tyne

Postcode

Presenter's name address and
reference (if any):

WILKIN CHAPMAN, P O
BOX 16, TOWN HALL
SQUARE GRIMSBY DN31
1HE, REF PDD/SDH

Time critical reference

For official Use

Mortgage Section

Post room



A37 *AKDLXGS8* 413
COMPANIES HOUSE 25/11/95

All those premises situate and fronting to Liddell Street and Clive Street North Shields Tyne & Wear comprising a Lease dated the day of November 1995 and made between Tyne & Wear Development Corporation (1) and Cosalt Plc (2)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed



Date 16.11.95

In behalf of [company] [mortgagee/chargee]†

Wilkin Chapman Solicitors
for Cosalt Plc

† delete as appropriate

Notes

The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed on or behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.

In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;

- (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
- for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00019628

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 16th NOVEMBER 1995 AND CREATED BY COSALT PUBLIC LIMITED COMPANY FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO TYNE AND WEAR DEVELOPMENT CORPORATION UNDER THE TERMS OF A PROJECT FINANCE AGREEMENT DATED 15th OCTOBER 1990 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th NOVEMBER 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28th NOVEMBER 1995.

N. S. [Signature]

N. S. [Name]

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

POST
JC
28/11