

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

Please complete legibly, preferably in black type, or bold block lettering

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Company	Number
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19628

- 1. Name of company
- * insert full name of company
- COSALT PLC
- 2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

Descriptions of sharest	ORDINARY	ORDINARY	ORDINARY	ORDINARY
A Number allotted	8000	27,500	26,000	16,000
B Nominal value of each	£0.25p	£0.25p	£ 0.25p	£ 0.25p
C Total amount (if any) paid or due and payable On each share (including premium if any)	£1.64p	£ 1.93p	£ 1.3467p	£1.40p

§ complete (a) or (b) as appropriate

(a) [on <u>13th December</u>	19 <u>96</u>]§, or		
(b) [from	19	to	19	. 18

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted		L	
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NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D&E. The companymay deliver this information by completing D&E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

Mr A B Clark Cosalt plc Fish Dock Road GRIMSBY DN31 3NW

For official Use

Post Room



JORDAN & SONS LIMITED 21 ST. THOMAS STREET

21 ST. THOMAS STREET BRISTOL BS1 6JS TELEPHONE 0272 230600 TELEX 44919 FAX 0272 230063 DX 78161 BRISTOL TELECOM GOLD 74: JOR007

4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted					
	Ordinary	Preference	Other			
MR F W WOOD						
5 WESTLANDS AVENUE						
GRIMSBY						
N E LINCS		<u> </u>				
DN34 4SP	27,500					
MR P A BRADBURY						
21 PARK DRIVE						
GRIMSBY		<u> </u>				
N E LINCS	7.5.000					
DN32 OEF	16,000					
MR J TRAYNOR		 				
5A BRUCE ROAD POLLOKSHIELDS		 				
GLASGOW						
G41 5EL	34,000					
Total	77,500					

Total	77,500					
Where the space given on this form is inadequate, on the should be used and the number of sheets at the indicated in the box opposite:	continuation tached should					‡ Insert, Director, Secretary, Administrator,
Signed Mylll Designation Se	ecretary	_Date	13	Dec	 _96 	Administrative Receiver or Receiver (Scotland) as appropriate.
						

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy The Registrar of Companies Companies Registration Office 102 George Street Edino Office