



CHFP010

Please do not write
in this marginPlease complete
legibly, preferably
in black type, or
bold block
lettering* Insert full name of
company

COMPANIES FORM No. 123

123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

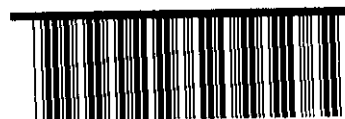
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19628

* Cosalt Plc

Gives notice in accordance with section 123 of the above Act that by resolution of the
company dated 22/03/2004the nominal capital of the company has been increased by £ 1,750,000.00beyond the registered capital of £ 3,950,000.00§ the copy must be
printed or in some
other form
approved by the
Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which
the new shares have been or are to be issued are as follows:To rank pari passu in all respects with the existing Ordinary shares
in the capital of the Company.‡ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriatePlease tick here if continued overleaf ☐Signed NR [Signature] Designation ‡ DIRECTOR Date 23/3/04Presentor's name, address
and reference (if any):Alan Robson
Company Secretary
Fish Dock Road
Grimsby
North East Lincs
DN31 3NWFor official use
General sectionA25
COMPANIES HOUSE
A25
COMPANIES HOUSE
AATM0UA3
0283
15/04/04
0587
30/03/04