



CHFP010

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (address overleaf)

For official use

Company Number

Name of company

Official use box with vertical lines

Company Number box containing 19628

* Insert full name of company

Name of company box containing * Cosalt Plc

Gives notice in accordance with section 123 of the above Act that by resolution of the company dated 22/03/2004

the nominal capital of the company has been increased by £ 1,750,000.00 beyond the registered capital of £ 3,950,000.00

§ the copy must be printed or in some other form approved by the Registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing Ordinary shares in the capital of the Company.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Please tick here if continued overleaf

Tick box

Signed NR [Signature] Designation ‡ DIRECTOR Date 23/3/04

Presenter's name, address and reference (if any): Alan Robson, Company Secretary, Fish Dock Road, Grimsby, North East Lincs, DN31 3NW

For official use General section



A25 COMPANIES HOUSE 0283 15/04/04, A25 COMPANIES HOUSE 0587 30/03/04